REQUEST FOR PROPOSALS

FACILITY CONDITION ASSESSMENT (FCA) SERVICES
RFP # 2016-03

RFP RELEASED: 10/27/2015
TECHNICAL QUESTIONS DUE: 12:00 p.m. on 11/3/2015
PROPOSALS DUE: No later than 3:00 p.m. on 11/10/2015

SUBMIT PROPOSALS TO:
San Bernardino Community College District
ATTN: Steven Sutorus, Business Manager
114 South Del Rosa Drive, San Bernardino, CA 92408
Phone: 909.382.4031 • Fax: 909.382.0174
Email: ssutorus@sbccd.cc.ca.us
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INSTRUCTION TO VENDORS

This section will provide necessary information for vendors to qualify as legally “responsive” to this Request for Proposals (RFP). This section should be studied carefully before attempting to respond so that proposals are not rejected on a minor technicality that could have been avoided.

1.1 NOTICE FOR INVITING PROPOSALS

Notice is hereby given that the Governing Board of the San Bernardino Community College District (SBCCD) of San Bernardino County is issuing a Request for Proposal for a qualified contractor to provide Facility Condition Assessment (FCA) Services and other facility management services for two community college campuses and the district offices as summarized in the scope of work herein. SBCCD hereby invites you (VENDOR) to submit a Proposal according to the terms and procedures defined herein no later than 3:00 p.m. (PDT), 11/10/2015, directed to Steven Sutorus, Business Manager, at 114 S. Del Rosa Dr., San Bernardino, CA 92408 as per the specifications on file with Purchasing Office.

1.2 PURPOSE

San Bernardino Community College District (SBCCD) is seeking proposals from qualified contractors who can provide facility condition assessments and other facilities management services. Pricing for the FCA portion of the agreement will be part of this proposal. Other services may be required by the contractor will be negotiated at a later time. It is the intent of the SBCCD to engage a contractor who will provide professional services as described herein.

1.3 REJECTION OF PROPOSALS

SBCCD’s Governing Board reserves the right to reject any or all proposals or any part of each proposal; to waive any irregularity in any proposal and to determine which, in its sole judgment, best meets SBCCD's needs to receive an award after successful contract negotiations. VENDOR may not withdraw its proposal for a period of one hundred eighty (180) days after the opening thereof.

1.4 SUBCONTRACTORS

If a subcontractor will be used by VENDOR to comply with any portions of this RFP, that fact must be stated in the proposal. The names of the subcontractors and their duties shall be specified in the proposal.

1.5 RFP COMPLIANCE, FORMS, AND CERTIFICATES

1.5.1 ACKNOWLEDGEMENT OF INDEMNIFICATION AND INSURANCE REQUIREMENTS

There are certain indemnifications and insurance provisions which must be included in the final agreement(s) with SBCCD. The VENDOR shall maintain Workers’ Compensation Insurance as required by statute and shall submit a certificate of such insurance with its proposal response. SBCCD requires the following levels of coverage:

A. Commercial General Liability including personal injury and property damage in the amount of $1,000,000;
B. Employer’s Liability in the amount of $1,000,000;
C. Professional Liability in the amount of $1,000,000;
D. Automobile Liability, all automobiles, in the amount of $300,000 for combined
1.5.1.1 INSURANCE POLICY REQUIREMENTS

The foregoing insurance coverage plans shall be primary and non-contributing with respect to any other insurance which may be maintained by SBCCD.

A. All policies, except for Workers’ Compensation and Employer’s Liability and Professional Liability, shall be endorsed to include the San Bernardino Community College District as an additional insured and contain a Cross Liability or Severability Clause.

B. The Workers’ Compensation and Employer’s Liability policies shall be endorsed to waive all rights of subrogation against SBCCD.

C. SBCCD does not represent or warrant that the types or limits of insurance adequately protect VENDOR’S interest or sufficiently cover VENDOR’S liability. Failure by VENDOR to maintain the insurance coverage plans specified herein shall be considered a material breach of this Agreement.

D. Prior to commencing work, VENDOR will furnish SBCCD with properly endorsed certificates of insurance acceptable to SBCCD which provide that the coverage will not be canceled or materially changed except upon thirty (30) days written notice to SBCCD. All certificates must be faxed or emailed, followed by a hard copy “wet ink” signed original in the mail to: San Bernardino Community College District, Attn: Steven Sutorus, Business Manager, 114 South Del Rosa Drive, San Bernardino CA 92408.

E. No payments will be made to VENDOR until current and complete certificate(s) of insurance are on file with the Business Services Department of SBCCD.

1.5.2 NON-COLLUSION AFFADAVITS

Affidavits are required to be completed by the VENDOR declaring that the proposal is in all respects fair and without collusion or fraud. Please see Appendix A.

1.5.3 AFFIDAVIT OF CONFIDENTIALITY AND INDEMNIFICATION AGREEMENT

Vendors may designate selected portions of their proposal as confidential, such as proprietary information not publicly disclosed about their products. However, if a claim to release the confidential portion is made under the California Public Records Act, SBCCD will notify the VENDOR of such a claim but will not defend the VENDOR’s rights to privacy.

1.5.4 SB 854 DIR COMPLIANCE

Bidders are advised that this contract may be a public work for purposes of the California Labor Code, which requires payment of prevailing wages. Wage rates can be obtained from the Director of the Department of Industrial Relations at http://www.dir.ca.gov/OPRL/dprewagedetermination.htm As of March 1, 2015 all contractors bidding on a public works project must be registered with the Department of Industrial Relations pursuant to Labor Code section 1725.5. http://www.dir.ca.gov/Public-Works.html
1.6 CONFIDENTIALITY
The submitted proposals and Response Forms are public records subject to public disclosure pursuant to the provisions of the Public Records Act (Government Code Section 6250). SBCCD will notify the VENDOR of any public request for disclosure of such documents.

1.7 PROPOSAL FORMAT
VENDOR shall use the forms and formats used in the appendices and described herein. The use of other forms may be cause for rejection of proposals. Every effort has been made to make the entry of this information as straightforward as possible, but in a format that can be fairly evaluated for inclusion in the RFP and in the order presented in this RFP. It is the intent of this RFP and the appendices to ascertain full and complete disclosure of all costs related to the successful implementation of the products and services requested. If there are additional costs or requirements which are not covered in the RFP and appendices it is the VENDOR’s responsibility to present that information during the RFP Window (the time following RFP release and the date the RFP responses are due). Failure to disclose any of these costs in the RFP response may constitute disqualification. All proposals should be submitted in the following format to enable SBCCD to fairly evaluate and compare all proposals. Failure to follow this format may constitute disqualification from consideration.

Section 1.0 EXECUTIVE SUMMARY
Vendors are asked to outline briefly the entire scope of the proposal and key elements to which readers should pay particular attention.

Section 2.0 VENDOR PROFILE
Vendors may describe in narrative form the nature and history of their company, relationships with other vendors if proposing jointly, etc.

Section 3.0 LEGAL SPECIFICATIONS
Vendors may wish to clarify their responses on the legal specifications and their policies with respect to contract negotiations. A blanket rejection of all SBCCD Professional Services Agreement terms in lieu of VENDOR standard contract terms will deem VENDOR as non-responsive and may remove them from consideration.

Section 4.0 PROJECT SPECIFICATIONS
VENDOR shall outline and describe their CMS solution and services proposals following the scope and specifications enumerated in Section 4.0. Specific exceptions to SBCCD specifications should be described and justified here as well as any additional information the VENDOR feels relevant to their proposal. Paragraphs shall be numbered to follow the enumeration of Section 4.0 so as to provide the Evaluation Committee the ability to objectively score each proposal.

Appendices:
The only official response to this RFP is what is submitted on the RFP Response and the appendices included with this proposal. Ancillary and supplemental comments will be considered in the evaluation but cannot substitute or contradict responses put in the forms.
Appendix A - Non-Collusion Affidavit
No additional directions necessary. This standard form is self-explanatory.

Appendix B - Vendor Profile Form & Designation of Names
This is the official signature page for the RFP Response and where pertinent information is identified.

Appendix C - Professional Services Agreement
Included in this appendix to the RFP is an example of all of SBCCD’s required legal clauses. If an alternate is proposed, exact language must be included in VENDOR response.

Appendix D – Local Vendor Designation
No additional directions necessary. This standard form is self-explanatory.

Appendix E - Financial Statements
Please furnish current financial statements and information that accurately describes the financial stability of VENDOR.

1.8 PROPOSAL SUBMISSION
Three (3) copies of the proposal and (1) one USB flash drive of the electronic RFP response are required. Proposal copies should be submitted in three-ring, loose-leaf binder form. All data shall be clearly and legibly written, preferably typewritten, except for signatures. Signatures must be made in the appropriate spaces in compliance with legal requirements. Changes or erasures must be initialed by the individual signing the proposal. All blank spaces provided must have entries.

Proposals must be received in sealed envelopes or containers clearly showing the VENDOR name, address and San Bernardino Community College District, Facility Condition Assessment Services RFP 2016-03. No proposals may be withdrawn after submission.

1.9 VENDOR CONDUCT
During the RFP Window (from release of this RFP to Final award), VENDOR is not permitted to contact any SBCCD employees or members of the Governing Board unless at the request of SBCCD’s designated contact person found on the title page of this RFP or to fulfill pre-existing contractual obligations. No gratuities of any kind will be accepted, including meals, gifts, or trips. Violation of these conditions may constitute immediate disqualification.

1.10 QUESTIONS REGARDING THIS RFP
Any administrative or technical questions concerning the requirements presented in this RFP must be directed to the contact on the title page of this RFP via US Mail, fax, or e-mail; e-mail is preferable. Technical questions must be submitted to Steven Sutorus, Business Manager no later than 12:00 p.m. on 11/3/2015. The Evaluation Committee will draft responses to be posted as Addenda.

1.11 CONTRACT DOCUMENT
Certain contract language acceptable to SBCCD covering all of the services specified in this RFP are detailed in Appendix C and Section 3.0 related thereto. No terms or conditions can be added or changed by vendors after the proposals are received by
SBCCD. Attempts to change the terms or conditions specified after the proposals are received by SBCCD may cause a proposal to be rejected as non-responsive. Vendors may propose alternate and additional language to the terms provided, but are subject to negotiation and acceptance by SBCCD

1.12 EVALUATION
The SBCCD evaluation committee will assess the proposals received in response to this RFP. The successful proposal will be the proposal submitted in response to this RFP by the submittal deadline that is the most advantageous. The evaluation of proposals and the selection of the successful proposal will be based on the information provided by the proposer in its proposal, including, without limitation, firm experience and staff, proposed software and systems, technical approach and management plan for facility condition assessment, sample deliverables, proposed fee and any other responses to the Contractor’s qualifications.

Completeness of Proposal: Any proposal that does not contain each element described in this RFP, fully completed, initialed or executed, as appropriate, may be judged to be incomplete and may not be considered further.

a. Compliance with required forms, certificates, and format
b. Completion of the RFP response forms
c. Acceptance of SBCCD’s Professional Services Agreement, or alternatives proposed
d. Sufficient references for which similar types of services had been provided
e. Proof of financial stability and viability
f. Value and quality of services to be rendered

In the event a single proposal is received, SBCCD may conduct a separate cost analysis of the proposal. Where it is not possible to obtain a valid cost analysis, it may be necessary for SBCCD to conduct an independent cost analysis of the proposal price.

1.13 COST OF PROPOSAL DEVELOPMENT
SBCCD disclaims any financial responsibility for, and VENDOR shall be solely responsible for, any costs incurred by the VENDOR in responding to this RFP, whether or not it is the successful VENDOR, including the costs for bonding, legal costs for any reason, visitation/travel expenses, reproduction, postage and mailing, and the like.

1.14 RFP INTERPRETATION AND ADDENDA
Any changes, clarifications, or other interpretations regarding this RFP may be sent by SBCCD to each VENDOR who has received or requested an RFP and in addition, will be posted on District’s website. These Addenda will become part of the RFP and will be included by reference in the Final contracts between the VENDOR(s) and SBCCD.

1.15 AWARD
As explained above, any award is subject to successful contract negotiations between SBCCD and the selected VENDOR. Selection as the Preferred Vendor is not an award and the process will be concluded with the execution of the final agreement(s) with the VENDOR concerned pursuant to Governing Board authorization.

The final Agreement(s) shall be signed by the successful VENDOR and returned, within
ten (10) working days after the Agreement has been mailed or otherwise delivered to VENDOR. No Agreement shall be considered as in effect until it has been fully executed by all of the parties thereto. Failure to execute the Agreement within ten (10) working days after the Agreement has been mailed or otherwise delivered to the successful VENDOR shall be just cause for the cancellation of the award. Award may then be made to an alternative VENDOR (selected by the Committee), or the proposal may be re-advertised as SBCCD may decide.

1.16 INDEMNIFICATION
VENDOR agrees to indemnify, defend and hold harmless SBCCD and its Governing Board, officers, employees, agents and volunteers from and against any and all liabilities, costs, penalties, fines, forfeitures, demands, claims, causes of action, suits, and costs and expenses related thereto (including reasonable attorney’s fees) which any or all of them may thereafter suffer, incur, be responsible for or pay out as a result of bodily injuries (including death) to any person or damage to any property (public or private), alleged to be caused by or arising from: (a) the negligent acts, errors, or omissions of VENDOR or VENDOR's subcontractor, agents or employees; (b) any violations of federal, state, or local statutes or regulations arising out of or resulting from any negligent act, error or omission of VENDOR or its employees, agents, or subcontractors; (c) the use of any copyrighted materials or patented inventions; or (d) VENDOR breach of its warranties or obligations under this Agreement.

The rights and obligations created by this indemnification provision shall survive termination or expiration of this Agreement.

1.17 NOTICE OF SUIT OR ACTION FILED
The VENDOR shall give SBCCD immediate notice of any suit or action filed or prompt notice of any claim made against SBCCD arising out of the performance of this contract. The VENDOR shall furnish immediately to SBCCD copies of all pertinent papers received by the VENDOR. If the amount of the liability claimed exceeds the amount of insurance coverage, the VENDOR shall authorize representatives of SBCCD to collaborate with counsel for the insurance carrier, if any, in setting or defending such claim.

1.18 PROHIBITED INTEREST
No Board member, officer, or employee of the San Bernardino Community College District or of a local Public Body during his/her tenure or for one year thereafter shall have any interest, direct or indirect, in this contract or the proceeds thereof. If any such interest comes to the knowledge of any party at any time, a full and complete disclosure of all such information will be made in writing to the other parties, even if such interest would not be considered a conflict of interest under Article 4 of Chapter 1 of Division 4 of Title 1 (Sections 490-497) of the Government code of the State of California.

1.19 FINAL CONTRACT
The following documents are considered part of the final agreement, in order of precedence:
A. The final agreement between SBCCD and the VENDOR(s);
B. All schedules, implementation plans, service descriptions, and the like developed during the proposal evaluation phase for inclusion in the Final agreement;
C. The VENDOR proposal in total, including all addenda and attachments;
D. This RFP as originally released, with Appendixes, Exhibits, and any addenda
released prior to proposal opening;
E. RFP Response and any addenda released prior to proposal opening.

SBCCD may terminate any resulting Agreement(s) for convenience at any time by giving the VENDOR written notice thereof. Upon termination, SBCCD shall pay the VENDOR his allowable cost incurred to date of termination, and those costs deemed reasonably necessary by SBCCD to effect such termination. The effective date of termination shall be the date of Notice of Termination.

1.20 TIMELINE
The anticipated timeline, subject to change, for the complete process is as follows:

<table>
<thead>
<tr>
<th>Event</th>
<th>Tentative Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>RFP Release – Response Window Opens</td>
<td>10/27/2015</td>
</tr>
<tr>
<td>Technical Questions Due</td>
<td>11/03/2015</td>
</tr>
<tr>
<td>Proposals Due – Response Window Closes - 3:00pm</td>
<td>11/10/2015</td>
</tr>
<tr>
<td>Presentations of Selected Respondents, if applicable</td>
<td></td>
</tr>
<tr>
<td>Preferred Vendor selected, contract negotiated and awarded</td>
<td>11/18/2015</td>
</tr>
<tr>
<td>Contract subject to Governing Board approval</td>
<td>12/10/2015</td>
</tr>
<tr>
<td>Work Commences</td>
<td>01/04/2016</td>
</tr>
<tr>
<td>Work Completes</td>
<td>04/29/2016</td>
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</table>

2.0 DISTRICT PROFILE

The San Bernardino Community College District was established in 1926 and serves most of the County of San Bernardino and a small portion of the County of Riverside. The District includes two comprehensive community colleges: San Bernardino Valley College and Crafton Hills College, a Professional Development Center, and KVCR-TV and FM. The District employs approximately 800 full-time permanent faculty and staff and approximately 600 part-time faculty, and have approximately 17,000 students enrolled in one or more courses during the 2015 Spring Semester.

3.0 LEGAL SPECIFICATIONS

SBCCD’s Legal Specifications are contained in a sample contract template in Appendix C. This reflects the terms and conditions necessary to be included in the Final agreement(s) for the products and services specified herein. These specifications are to be used as the basis for the Final agreement(s) but are negotiable. The purpose will be to standardize the evaluation of the VENDOR agreements and to augment them where there are provisions required by SBCCD that are not included in the existing VENDOR agreements. SBCCD requires that each of these
specifications be addressed in the Final agreement(s) in essentially the language provided or some acceptable substitute language. The inclusion of the VENDOR standard forms and/or boilerplate does not constitute a response to these Legal Specifications.

4.0 PROJECT SPECIFICATIONS

This section will provide necessary information regarding the services SBCCD shall expect outlined and described in a successful proposal. Services proposed in addition to the Scope of Project should be separately identified and quoted, and SBCCD shall consider these additional services optional. Prior to submitting a response it is recommended for the VENDOR to drive by each campus to be better able to gauge the scope of the job, if necessary.

4.1 QUALIFICATIONS & EXPERIENCE

This section should establish the ability of VENDOR to exceptionally perform the required work by reasons of demonstrated competence in the proposed services to be rendered, the nature and relevance of similar work currently being performed or recently completed, and competitive advantages over other firms in the same industry.

A. Furnish background information including date of incorporation/founding, legal form, location of offices, principal line of business, number of employees, days/hours of operation and any other pertinent data.

B. Describe most noteworthy qualifications for providing proposed services to be rendered. Specifically highlight those qualifications that provide a competitive advantage.

C. Describe any significant developments in organization such as changes in ownership or personnel in the past five years.

D. Describe any litigation pending against VENDOR.

E. List, at minimum, three references to include the reference’s firm, name, respective salutation, position title, mail address, phone number, fax number, and email.

F. Identify Project Manager assigned to SBCCD account. Include a detailed resume of Project Manager including description of qualifications, professional certifications, job functions, and office location.

G. Identify the key personnel that would be assigned to SBCCD account. Include brief resumes of key personnel including description of individual qualifications, professional certifications, job functions, and office locations. Furnish an organizational chart for key personnel assigned to SBCCD account.

4.2 SCOPE OF PROJECT

This section should establish that Vendor understands SBCCD’s objectives and requirements by demonstrating its ability to meet those requirements and outlining the plan for accomplishing the specified work.

4.3 PROJECT OVERVIEW

4.3.1 A. Services Requested

SBCCD requests proposals from professional services firms (also referred to as “Contractor”) for comprehensive Facility Condition Assessment (FCA) services,
including complete software capabilities as described herein. In general, the Contractor will be asked to:

- Identify and document current facility condition deficiencies
- Recommend corrections for all deficiencies
- Provide cost estimates for corrections
- Forecast future facility renewal costs
- Incorporate pre-existing FCA data

**B. Facilities to be Assessed**

This comprehensive assessment will encompass the entire SBCCD site consisting of college campuses and ancillary sites as described below:

**CRAFTON HILLS COLLEGE CAMPUS**

<table>
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<tr>
<th>Bldg</th>
<th>Building Name</th>
<th>Year Built</th>
<th>Total OGSF</th>
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<td>1969</td>
<td>30,621</td>
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<td>3</td>
<td>Student Center (5)</td>
<td>1972</td>
<td>8,560</td>
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<td>4</td>
<td>Student Services (17)</td>
<td>1972</td>
<td>9,970</td>
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<td>5</td>
<td>Classroom Building (06)</td>
<td>1972</td>
<td>6,800</td>
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<td>6</td>
<td>Occupational Ed #1 (14)</td>
<td>1975</td>
<td>9,842</td>
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<td>8</td>
<td>Performing Arts RTS (16)</td>
<td>1978</td>
<td>29,851</td>
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<td>9</td>
<td>Maintenance (13)</td>
<td>1974</td>
<td>6,400</td>
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<td>Gymnasium (09)</td>
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<td>23</td>
<td>Womens Gym</td>
<td>1965</td>
<td>37,691</td>
</tr>
<tr>
<td>25</td>
<td>Joseph W Snyder Gym</td>
<td>1975</td>
<td>31,036</td>
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<tr>
<td>27</td>
<td>Liberal Arts</td>
<td>1970</td>
<td>39,359</td>
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<tr>
<td>29</td>
<td>Warehouse</td>
<td>1960</td>
<td>5,935</td>
</tr>
<tr>
<td>32</td>
<td>Planetarium</td>
<td>1977</td>
<td>6,875</td>
</tr>
<tr>
<td>33</td>
<td>Library</td>
<td>2003</td>
<td>39,879</td>
</tr>
<tr>
<td>34</td>
<td>Telecom Bldg</td>
<td>2004</td>
<td>624</td>
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SAN BERNARDINO VALLEY COLLEGE CAMPUS

<table>
<thead>
<tr>
<th>BLDG #</th>
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<th>YEAR BUILT</th>
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<tr>
<td>38</td>
<td>Aquatic Center (01)</td>
<td>2009</td>
<td>8,474</td>
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<tr>
<td>39</td>
<td>Learning Resource (11)</td>
<td>2010</td>
<td>59,100</td>
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<td>40</td>
<td>Math &amp; Science Annex (12)</td>
<td>2011</td>
<td>10,334</td>
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<tr>
<td></td>
<td>PE Complex</td>
<td>2015</td>
<td>9,450</td>
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<tr>
<td></td>
<td>New Crafton Center</td>
<td>2015</td>
<td>46,542</td>
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<td></td>
<td>Science</td>
<td>2015</td>
<td>36,060</td>
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<tr>
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<td>OE2</td>
<td>2015</td>
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**TOTAL 376,180**
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<tr>
<td>37</td>
<td>Health &amp; Life Science</td>
<td>2004</td>
<td>40,200</td>
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<tr>
<td>38</td>
<td>Butler Bldg/Athletics</td>
<td>1994</td>
<td>4,160</td>
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<tr>
<td>39</td>
<td>Admin. Student Services</td>
<td>2005</td>
<td>33,305</td>
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<tr>
<td>40</td>
<td>Child Devel 6 (Bldg A)</td>
<td>2006</td>
<td>7,812</td>
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<tr>
<td>41</td>
<td>Child Devel 7 (Bldg B)</td>
<td>2006</td>
<td>4,776</td>
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<td>Child Devel 8 Modular</td>
<td>2006</td>
<td>1,920</td>
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<td>43</td>
<td>Child Devel 9 Modular</td>
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<td>1,920</td>
</tr>
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<td>44</td>
<td>Art Center &amp; Gallery</td>
<td>2006</td>
<td>22,488</td>
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<td>45</td>
<td>Campus Center (New)</td>
<td>2006</td>
<td>34,701</td>
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<td>46</td>
<td>Student Health Services</td>
<td>2008</td>
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<td>47</td>
<td>Maintenance &amp; Operation</td>
<td>2009</td>
<td>5,600</td>
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<td>48</td>
<td>Transportation</td>
<td>2009</td>
<td>7,895</td>
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<tr>
<td>49</td>
<td>Media &amp; Comm</td>
<td>2010</td>
<td>18,385</td>
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<td>50</td>
<td>North Hall</td>
<td>2010</td>
<td>49,756</td>
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<td>51</td>
<td>Physical Sciences</td>
<td>2011</td>
<td>57,160</td>
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<td>52</td>
<td>Business Education</td>
<td>1961</td>
<td>43,651</td>
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**DISTRICT OFFICES SITES**

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<th>TOTAL OGSF</th>
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<tr>
<td>02</td>
<td>District Office</td>
<td>2000</td>
<td>26,800</td>
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<tr>
<td>36</td>
<td>Administrative Annex – 8th Street</td>
<td>2004</td>
<td>8,771</td>
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<tr>
<td>56</td>
<td>Applied Tech Training</td>
<td>2007</td>
<td>9,731</td>
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<tr>
<td></td>
<td><strong>TOTAL</strong></td>
<td></td>
<td><strong>45,302</strong></td>
</tr>
</tbody>
</table>

The Respondents to this RFP are encouraged to review the SBCCD website and drive-by each site to gain a better understanding of our setting, character, and mission.
C. Project Requirements

All assessment data must be stored in software that supports project objectives and requirements as described in this document. The software and other systems and procedures must provide the SBCCD with the capability to continually update all data, manage deferred renewal reduction, and predict future capital renewal.

Architects, Engineers, and other Facilities Professionals must perform the inspections. In addition, services provided must meet the following requirements:

- Provide a plan to strategically and efficiently reduce the current backlog of deferred renewal, including Capital Renewal and Plant Adaption
- Enhance facility-planning capabilities by addressing the highest priority needs and future needs
- Develop present and future facility renewal budgets

It is noted that this RFP is not requesting a formal code review of assets, but rather a visual identification of items that appear to be in non-compliance. Through completion of this project, the successful Vendor will assume no liability for code compliance issues.

The objectives of the proposed project are to:

1. Identify and quantify all facility conditions in terms of cyclical renewal needs and non-cyclical repairs and upgrades. Cyclical needs, which include deferred renewal and capital repair are items/components that require replacement at regularly scheduled intervals. Non-cyclical needs include one-time repairs to extend the life of a component and upgrades associated with issues such as accessibility and building and fire/life safety code non-compliance.

2. Describe clearly and accurately the cause or nature of each deficient condition associated with non-cyclical needs and devise methods of correction (correction projects).

3. Identify uniquely each major building component/system in the cyclical renewal category. Where easily identifiable, each item should be tied to the existing asset inventory system maintained by the SBCCD.

4. Classify, rank, and prioritize, in a package software application, information concerning all deficient conditions and associated correction projects, building systems, and deficiency classifications by severity and anticipated lifecycle.

5. Determine the extent and severity of the deferred renewal liability.
6. Identify, prioritize, and schedule deferred renewal reduction projects that best take advantage of available funds and improve facility functions (Deferred Renewal).

7. Analyze the resources needed to maintain the operability, suitability, and value of the physical assets given their current function (Capital/Plant Renewal).

8. Define what is necessary to adapt the facilities to meet the facility requirements of the institution, the requirements of today’s standards and codes, and the needs of changing technology as it impacts space (Plant Adaption).

9. Develop a long-range comprehensive financial planning process that protects the value of the institution’s facility assets.

   All data development must be able to discriminate between individual buildings and campuses of the SBCCD.

10. Maintain a continuously updated facilities database for “Current Replacement Value,” “Facilities Condition Index,” and “Facilities Condition Needs Index” that reflects Deferred Renewal, Cyclical Renewal, and non-Cyclical Upgrades as they are implemented.

   Identify all projects by building name, building number, and floor/room number, and locate projects on facility floor plan drawings created in the latest version of AutoCAD for MS Windows.

11. Develop a fully-functioning Windows compatible database for maintaining all project data, modeling existing data to determine future funding requirements, and monitoring ongoing code compliance/plant adaption issues. Database must be capable of storing, analyzing, printing, and updating the facility condition data.

12. The provided database solution should be a Cloud-based application, hosted and supported by the Vendor. The system must utilize a standard relational database structure such as Oracle or SQL Server™. All must be ODBC compliant. The system shall be accessed through Microsoft Internet Explorer 8.0 or higher.

### 4.4 SERVICES & SCOPE OF WORK

#### A. Data Standards and Elements: Facility Conditions
The Respondent will direct and assist SBCCD personnel in the development of facility condition data standards and collection standards. The Contractor will use these standards to inspect, measure, and report conditions for the following property elements:

- Site (Building proper, approximately 5’ out): Utility connections and shutoffs, paving systems, stairs, retaining walls, exterior lighting, and other “landscaping” elements
- Exterior Systems: Roofs, walls, window systems, exterior doors, and structural components
- Interior Systems: Walls, doors, floors, ceilings, visible structure, and finishes
- Health
- Fire/Life Safety Issues
- Accessibility
- Heating, Ventilation, and Air Conditioning
- Electrical Systems
- Plumbing Systems
- Elevators

B. Existing Data Integration

In addition to facility condition deficiencies identified during the assessment, SBCCD supplied facility condition data must be incorporated into the assessment software, analytical studies, and reports.

C. Corrective Actions: Cost Estimating, Budgeting, and Scheduling

Corrective actions must be recommended for each deficient condition identified and include cost estimates and details of the work required for repair. The data must be updateable.

1. Provide cost estimates for renewal needs identified by A) industry standards, B) published construction and facilities maintenance data, and C) construction and repair cost estimating data, reflecting appropriate adjustments for local labor and material costs. The cost estimating system shall be embedded within the overall software.
2. Calculate the costs for each deficient condition utilizing nationally recognized estimating standards such as R.S. Means Corporation's published construction and remodeling cost estimating data. Costs must be appropriately adjusted to reflect local and real unit costs based on actual location design/bidding experience in the appropriate metropolitan area. Costs shall include customary soft costs for A/E and PM fees.

3. Employ a computerized system that will automate annual updating of correction costs based on published inflation rate indices.

4. Provide specific work scopes and cost estimates for each individual item in all categories.

5. Use lifecycle cost analysis and remaining useful life to determine when an item should be replaced.

6. Calculate the Current Replacement Value (CRV) for each facility and site.

7. Provide an automated means of inflating CRVs over time.

8. Calculate the Facility Condition Index (FCI) and Facility Condition Needs Index (FCNI) for each facility and site.

D. Data Sorting

To reduce the SBCCD’s deferred renewal backlog, the assessment software must help to identify and manage future construction contracts or work orders. Because the SBCCD will group deficiencies into single construction contracts or work orders, the software must allow data to be sorted by, at least, the following characteristics:

- Deficiency priority (defined below)
- Deficiency category (defined below)
- Facility type
- Facility location
- Correction type
- Repair cost

E. Renewal Need Prioritization
Because the SBCCD expects the reduction of the current backlog of maintenance items to be a multi-year task, we must be able to assign a priority to each deficiency. Before data collection begins, the Contractor and SBCCD will establish prioritization standards. The assessment software must be customizable to support these standards. Prioritization needs are segregated between cyclical and non-cyclical needs. For cyclical renewal, all recommendations shall be based on year of need only, with the ability to overlay building priority ratings on the annual renewal need list. For non-cyclical needs, the desired prioritization protocol is:

- **Priority 1 – Immediate**
  
  Projects in this category require immediate action to:
  
  a. correct a cited safety hazard
  
  b. stop accelerated deterioration
  
  c. and/or return a facility to normal operation

- **Priority 2 – Critical**
  
  Projects in this category include actions that must be addressed in the short-term:
  
  a. repairs to prevent further deterioration
  
  b. improvements to facilities associated with critical accessibility needs
  
  c. potential safety hazards

- **Priority 3 – Non-Critical**
  
  Projects in this category include:
  
  a. improvements to facilities associated with non-critical accessibility needs
  
  b. actions to bring a facility into compliance with current building codes as grandfather clauses expire
  
  c. actions to improve the usability of a facility following an occupancy or use change

**F. Renewal Need Classification**
All cyclical renewal needs shall be classified by UNIFORMAT II classification protocols. All non-cyclical project recommendations must utilize UNIFORMAT wherever possible.

G. Energy Conservation Projects

Energy conservation opportunities within the facilities must be identified in the asset reports. The estimated simple payback in years and the annual cost avoidance must be calculated and reported for each energy conservation opportunity.

H. Facility Renewal Forecasting

Because long-range funding for facilities is accomplished by identifying the rate of renewal required to maintain components of each facility as it depreciates and becomes unusable, the Contractor must:

1. Analyze and report on the annual reinvestment rate to replace components as they become unusable.
2. Establish acceptable useful life expectancies of each component and the cost to replace/refurbish that component.
3. Have the ability to analyze multiple year outlooks and various combinations of building-type reinvestment rates.
4. Employ a system that generates multi-level financial modeling based upon deferred renewal backlog, capital renewal, and selected timeframe. Systems should be capable of analyzing and projecting funding for any time period as defined by SBCCD.
5. Establish a building component lifecycle inventory to forecast renewal investment rates required to maintain facilities over time. Computerized system shall enable graphical reporting of renewal requirements for individual facilities or grouped facilities and shall provide lifecycle evaluation.
6. Provide multi-level financial modeling capabilities and the ability to benchmark facility condition to other facilities. The Contractor’s system should be capable of tracking and modeling for current and future situations.
7. Project and analyze costs for facilities renewal. Identify the Current Replacement Value (CRV), the Facility Condition Index (FCI), and the Facility Condition Needs Index (FCNI) of all facilities.
I. Data Management

The proposed software tools should provide readily accessible facilities information to support the institutional planning and decision-making processes on issues that impact campus facilities. Identifying the current deficiencies and predicting future deficiencies will provide a basis for purchasing facility capital renewal. Strategic purchasing will reduce the overall facility operation costs.

The Facility Condition Assessment software must provide the ability to identify needs across multiple assets through utilization of user-defined queries. The results of such queries should allow for rapid export (via MS Excel or html files) for quick integration into SBCCD’s Computerized Maintenance Management System (CMMS) or Project Management system.

The SBCCD will participate in determining appropriate work packaging strategies. The packaged corrections must interface with the existing CMMS.

4.5 SCOPE OF PROJECT- OTHER FACILITIES MANAGEMENT SERVICES

This section should establish the ability of VENDOR to exceptionally perform other work in the areas of facilities management consulting services besides just FCAs.

A. The consultant will provide a list of other services offered and a description of each.

B. These additional services may be included in the selection process.

4.6 PRICING INFORMATION

For Proposal to be considered Responsive to this RFP, Vendor shall provide a response to the following.

Provide a pricing matrix for FCA services related to all activities referenced in this RFP document. This pricing matrix shall be used as a basis for evaluation. The fee for FCA services shall be inclusive of all expenses that will be incurred by the contractor’s team such as travel expenses to and from the District, parking, transportation, lodging, meals, printing, and supplies.

An annual software and database maintenance fees for the next consecutive calendar years of 2016, 2017, 2018, 2019 and 2020 shall be listed in this matrix.

In addition, provide a menu of additional optional services and pricing related to additional professional services that may be provided by your company. Examples may include but are not limited to the following:

1. Bar coding of equipment and complete equipment inventory
2. Operations and Maintenance analysis.
3. CMMS data integration
4. Benchmark analysis
5. Planned and Preventive maintenance program development.
6. Other services

**Pricing Matrix based on overall 1,272,000 GSF**

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<td>FCA Services including all related incidental expenses</td>
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<tr>
<td>2</td>
<td>Software and database maintenance for 4 Calendar Years (2017 through 2020)</td>
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<td>Total FCA Services</td>
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<td>Optional Additional Services 1: Provide description</td>
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<td>Optional Additional Services 7: Provide description</td>
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</table>

**END OF BID DOCUMENT**
Appendix A

Non-Collusion Declaration

STATE OF CALIFORNIA

The undersigned declares:

I am the __________________ of ________________________________, the party (Title) (CONTRACTOR Name) making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under the penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on _________ day of ____________________, 20___ at ___________________________________.

(City, State)

Signed: _________________________________
Appendix B

Contractor Profile Form & Designation of Names

CONTRACTOR Name: ____________________________________________________________

DUE NO LATER THAN 3:00 P.M. PST on 11/10/2015

In response to SBCCD’s Notice Inviting Proposals for Facility Condition Assessment Services, the undersigned submits this firm offer to:

SBCCD
RFP # 2016-03, Facility Condition Assessment Services
Attn: Steven Sutorus, Business Manager
114 S. Del Rosa Dr.
San Bernardino, CA 92408

Section 1: Designation of Names

Person Responsible for Bid: ______________________________________________________

Street Address: _______________________________________________________________

SBCCD, State & Zip: ____________________________________________________________

Telephone: __________________________ Fax: ____________________________

Email: ______________________________

Business Type: __________________________ TIN: __________________________

(Corporation, Sole Proprietorship, etc.) (EIN or SSN)

Section 2: Bid

CONTRACTOR must enter a fixed price for each Unit Price item in the space(s) provided on the pricing page of the Bid Form if applicable. Bidder’s unit prices shall include all labor, materials, tools, equipment, overhead, profit, and all other direct and indirect costs and expenses to produce and deliver as required. Prices must be net including discounts.

I, ____________________________, the undersigned, the ____________________________ of ____________________________, hereby declare that I am duly authorized to execute this Bid Form; that I have carefully examined the requirements of this Bid; acknowledge receipt and incorporation of any applicable Addenda, __________; that this Bid Form constitutes a firm offer to SBCCD that if awarded, all prices shall remain effective as required on this Bid Form; and that, under penalty of perjury under the laws of the State of California, to the best of my knowledge and belief, the information contained in this Bid Form is true and correct.

Signature: ____________________________ Date: ____________
Appendix C

PROFESSIONAL SERVICES AGREEMENT
(Sample)

114 SOUTH DEL ROSA DRIVE
SAN BERNARDINO, CALIFORNIA, 92408

This agreement is made and entered into by and between the SBCCD hereinafter referred to as “DISTRICT”, and ____________ hereinafter referred to as “CONTRACTOR”.

RECITALS

WHEREAS, the DISTRICT needs professional services; and;

WHEREAS, the CONTRACTOR is professionally and specially trained and competent to provide these services; and,

WHEREAS, the authority for entering into this agreement is contained in Section 53060 of the Government Code and such other provisions of California Law as may be applicable,

NOW THEREFORE, the parties to this agreement do hereby mutually agree as follows:

AGREEMENT

1. DESCRIPTION OF SERVICES
Services shall be rendered per RFP of this agreement.

2. TERM
CONTRACTOR will commence work under this agreement on ____________, and will diligently prosecute the work thereafter. CONTRACTOR will complete the work not later than _________. CONTRACTOR shall not commence work until the Board has approved the Agreement. This agreement may be renewed for two (2) additional one (1) year terms upon written notice by DISTRICT.

3. COMPENSATION
a. Payment(s) shall be made in the following manner: in the amounts listed on Exhibit B.

b. The contract amount shall not exceed the original purchase order amount. No change order can be made or incorporated in to this agreement to increase the not to exceed amount. Therefore, the “Not to Exceed” amount for this contract is set at ________________.

c. Billing:
CONTRACTOR shall invoice DISTRICT in triplicate upon completion of each phase of services rendered and provide original receipts of all reimbursable travel-related expenses.

d. DISTRICT will not withhold federal or state income tax from payments made to CONTRACTOR under this agreement, but will provide CONTRACTOR with a statement of payments made by DISTRICT to CONTRACTOR at the conclusion of each calendar year.

4. TERMINATION
This agreement may be canceled by either party without cause by written notice and with fifteen (15) calendar days.

5. RELATIONSHIP OF PARTIES
DISTRICT and CONTRACTOR hereby agree and acknowledge that CONTRACTOR, in providing the services herein specified, is and at all times shall be acting as an independent contractor. As such, CONTRACTOR shall have the right to determine the time and the manner in which the contracted services are performed. DISTRICT shall not have the right to control or to determine the results to be attained by the work of CONTRACTOR, nor the details, methods, or means by which that result is to be attained. CONTRACTOR shall not be considered an agent or employee of DISTRICT and shall not be entitled to participate in any employee fringe benefits of DISTRICT. The relationship of the parties will be based on the IRS guidelines (see Attachment A). The DISTRICT reserves the right to make the final determination as to the correct relationship of the parties.

6. CONTRACTOR’S STATUS
Contractor expressly represents and covenants that he/she is a business duly licensed under the relevant rules and regulations of the State of California and that services provided to the DISTRICT are provided pursuant to such rules and regulations.

7. INSURANCE PROVISIONS
The commercial general liability and automobile liability policies are to contain, or be endorsed to contain, the following provisions:

I. A. The DISTRICT, its officers, officials, employees and volunteers are to be covered as insured’s as respects: liability arising out of work performed by or on behalf of CONTRACTOR; or automobiles owned, leased, hired or borrowed by the CONTRACTOR

B. For any claims related to this project, the CONTRACTOR’s Insurance coverage shall be primary insurance as respect the DISTRICT, its officers, officials, employees and volunteers. Any insurance or self-insurance maintained by the DISTRICT, its officers, officials, employees or volunteers shall be excess of the Contractor’s insurance and shall not contribute with it.
C. Each insurance policy required by this clause shall be endorsed to state that coverage shall not be canceled by either party, except after thirty (30) day’s prior written notice has been proved to the DISTRICT.

II. Professional liability, and/or Errors & Omissions coverages are written on a claims-made form:
A. The retroactive date must be shown, and must be before the date of the contract and/or the beginning of the contract work.
B. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of contracted work.
C. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the contract effective date, the CONTRACTOR must purchase an extended period coverage for a minimum of five (5) years after completion of contract work.
D. A copy of the claims reporting requirements must be submitted to the DISTRICT for review.

III. Acceptability of Insurers: Insurance is to be placed with insurers with a current A.M. Best’s rating of no less than A-VII unless otherwise acceptable to the DISTRICT. Exception may be made for Stat Compensations Insurance Fund when no specifically rated.

IV. Verification of Coverage: Contractor shall furnish the DISTRICT with original certificates and amendatory endorsements effecting coverage required by the clause. The Endorsement should be in a format that conforms to DISTRICT requirements. All certificates and endorsements are to be received and approved by the DISTRICT before work commences. However, failure to do so shall not operate as a waiver of these insurance requirements. The DISTRICT reserves the right to require complete, certified copies of all required insurance policies, including endorsements affecting the coverage require by these specifications at any time.

V. Waiver of Subrogation: CONTRACTOR hereby agrees to waive subrogation which any insurer or contractor may acquire form vendor by virtue of the payment or any loss. CONTRACTOR agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation.

VI. Workers’ Compensation policy shall be endorsed with a waiver of subrogation in favor of the DISTRICT for all work performed by the CONTRACTOR, its employees, agents and subcontractors.

8. **CONTRACTOR shall maintain Insurance with limits of no less than as stated below:**
General Liability shall have a limit no less than of $1,000,000 per occurrence for bodily injury, personal injury and property damage. If Commercial General Liability Insurance or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit.
Automobile Liability shall have a limit no less than $1,000,000 per accident for bodily injury and property damage. The DISTRICT shall be endorsed as additional insured on the policy.
Workers’ Compensation shall have a limit no less that as required by the State of California.
Professional Liability shall have a limit no less than $1,000,000 per occurrence

9. HOLD HARMLESS
CONTRACTOR agrees to indemnify, save and hold DISTRICT, its officers, agents and employees harmless from any liability for any claims, accusations, or suits at law or in equity, or in any administrative proceeding, that may be brought by third persons on account of personal injury, death, or damage to property, or a property of business or personal interest, or for any fine, forfeiture or civil penalty arising from any act or omission by CONTRACTOR, its officers, agents, or employees while performing operations under the Agreement.
DISTRICT agrees to indemnify, save and hold CONTRACTOR, its officers, agents and employees harmless from any liability for any claims, accusations, or suits at law or in equity, or in any administrative proceeding, that may be brought by third persons on account of personal injury, death, or damage to property, or a property of business or personal interest, or for any fine, forfeiture or civil penalty arising from any act or omission by DISTRICT, its officers, agents, or employees while performing operations under the Agreement.

10. AMENDMENTS
This Agreement may be amended or modified only by written agreement signed by both parties. Failure on the part of either party to enforce any provision of this Agreement shall not be construed as a continuous waiver of the right to compel enforcement of such provision or provisions, nor shall such waiver be construed as a release of any surety from its obligations under this Agreement.

11. ATTORNEY’S FEES
Should any party violate or breach any term or condition of this Agreement, any other party shall have, without limitation, the right to move for entry of judgment by a court of competent jurisdiction, to seek specific performance thereof, and otherwise exercise all remedies available to him, her or it under the law to obtain redress from injury or damage resulting from any such violation or breach. In any such legal proceeding(s) brought to enforce the terms and conditions of this Agreement, the prevailing party shall be entitled to recover its reasonable attorney’s fees and costs incurred as a consequence hereof.
12. **ENTIRE AGREEMENT**
There are no understandings or agreements except as herein expressly stated. Any modifications must be in writing.

13. **INDEPENDENT CONTRACTOR**
CONTRACTOR is an independent contractor and not an officer, agent, servant, or employee of DISTRICT. CONTRACTOR is solely responsible for the acts and omissions of its officers, agents, employees, contractors, and sub grantees, if any. Nothing in this Agreement shall be construed as creating a partnership or joint venture between DISTRICT and CONTRACTOR. Neither CONTRACTOR nor its officers, employees, agents, or sub grantees shall obtain any rights to retirement or other benefits that accrue to DISTRICT employees.

14. **LAW TO GOVERN: VENUE**
The law of the State of California shall govern this Agreement. In the event of litigation between the parties, venue in state trial courts shall lie exclusively in the County of San Bernardino. In the event of litigation in a U.S. District Court, exclusive venue shall lie in the Central District of California.

15. **NOTICES**
All notices herein required shall be in writing and delivered in person or sent by certified mail, postage prepaid, addressed as follows:

**IF TO DISTRICT**
Steven Sutorus, Business Services
SBCCD
114 South Del Rosa Drive
San Bernardino CA 92408
909-382-4031

**IF TO CONTRACTOR**

16. **VALIDITY**
If any terms, condition, provision, or covenant of this Agreement shall to any extent be judged invalid, unenforceable, void, or violable for any reason whatsoever by a court of competent jurisdiction, each and all remaining terms, conditions, promises and covenants of this Agreement shall be unaffected and shall be valid and enforceable to the fullest extent permitted by law.

17. **EXHIBIT AND ADDENDUM INCORPORATED**
Exhibit “A” is attached hereto and incorporated into this Agreement by reference.
18. **PUBLIC EMPLOYEE**
   If CONTRACTOR is a regular employee of a public entity, all services which CONTRACTOR renders under this agreement will be performed at times other than CONTRACTOR’S regular assigned workday for said entity or during periods of vacation or leave of absence from said entity.

19. **STRS RETIREE**
   CONTRACTOR shall provide DISTRICT with a statement indicating whether or not CONTRACTOR is a retired member of the State Teacher’s Retirement System of the State of California.

20. **ASSIGNMENT**
   This Agreement is neither assignable nor transferable by either party or by operation of law without the consent in writing of the other party. Consent by either party to one or more assignments or transfers shall not constitute consent to a subsequent assignment or transfer.

**IN WITNESS WHEREOF,** the parties hereto have executed this agreement.

_______________________________   Date______________
DISTRICT SIGNATURE
Steven J. Sutorus, Business Manager

_______________________________   Date______________
CONTRACTOR SIGNATURE

Name: ________________________________
Title: ________________________________
APPENDIX D

LOCAL VENDOR DESIGNATION

SBCDD AP 6330 Section 3: The Purchasing Department will accept recommendations from the requesting department for potential vendors, but will endeavor, where possible, to encourage the use of local and small business enterprises in its procurement activities. On all procurement activities that must be competitively bid, or for which the District must receive quotes, such will be evaluated with a ten (10%) percent preference for local vendors. The vendor must claim local vendor preference to be considered. Please note the following exceptions:

• Those contracts which State Law or, other law or regulation precludes this local preference.
• Purchases made through cooperative purchasing and leveraged procurement agreements and piggy-back purchases.
• Public Works construction projects.

A "local" vendor will be approved as such when, 1) it conducts business in a physical location within the County of San Bernardino; and 2) it holds a valid business license issued by an agency within the County of San Bernardino; and 3) business has been conducted in such a manner for not less than six months prior to being able to receive the preference. Proof of eligibility will be provided to the District as part of the vendor application process.

Subject to the Local Vendor Preference, final vendor designation will be made by the Purchasing Department.

Is your company requesting to be designated as a local vendor?  Yes____  No___

If yes, does your company conduct business in a physical location within the County of San Bernardino?  Yes____  No____

If yes, does your company hold a valid business license issued by an agency within the County of San Bernardino?  Yes____  No____

If yes, please include a copy of your current business license as an attachment to this application.

If yes, has your company been conducting business in San Bernardino County for at least six months?  Yes ____  No____