





Session 1

Small Contractor Boot Camp

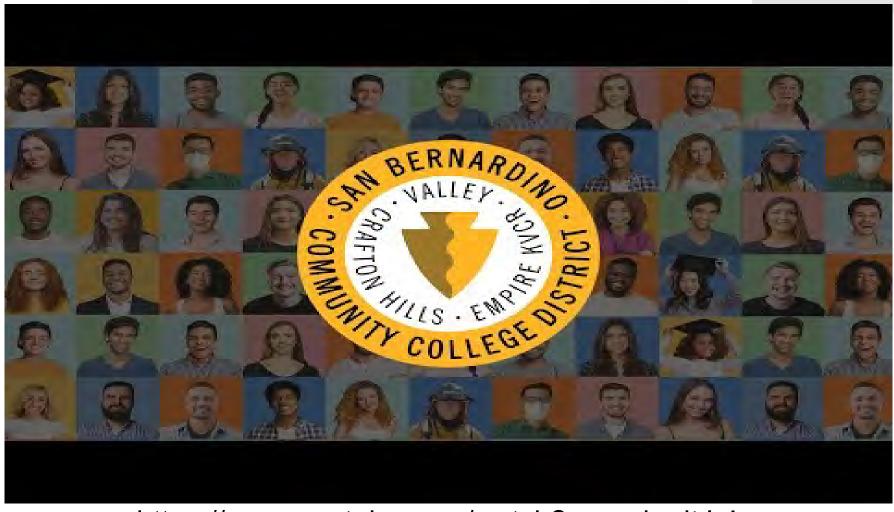


Agenda

- Welcome & Introductions
- Who is SBCCD/Measure CC Overview
- IESBDC Background/How to Get Certified
- Sureties
- Q & A
- Meeting Closes



San Bernardino CCD – Introduction Video



https://www.youtube.com/watch?v=szsbzdtJalo



Local Business Outreach

Ynez D. Canela



Administrator
Local Business
Outreach

ycanela@sbccd.edu

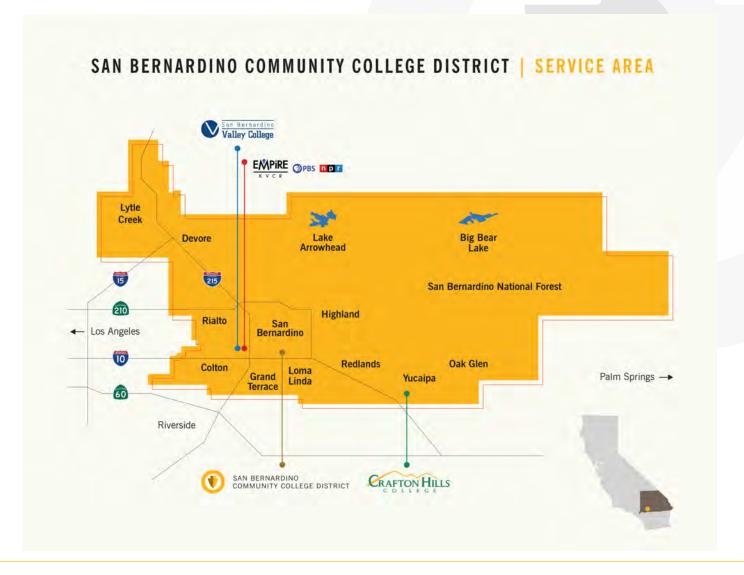
(909) 381-8427





Local Business Outreach

- Goals
- Local Participation
- Economic Impact
- PlanetBids





Goals

- Board Policy 6610
 - Intended to Promote the Participation of Local Businesses
- Local Hires and Local Business
 - 50% Local Hire
 - 25% Local Businesses
- Minority/Women Owned Business Enterprise
 - 25% combined
- Veteran Owned Business Enterprise
 - 10%

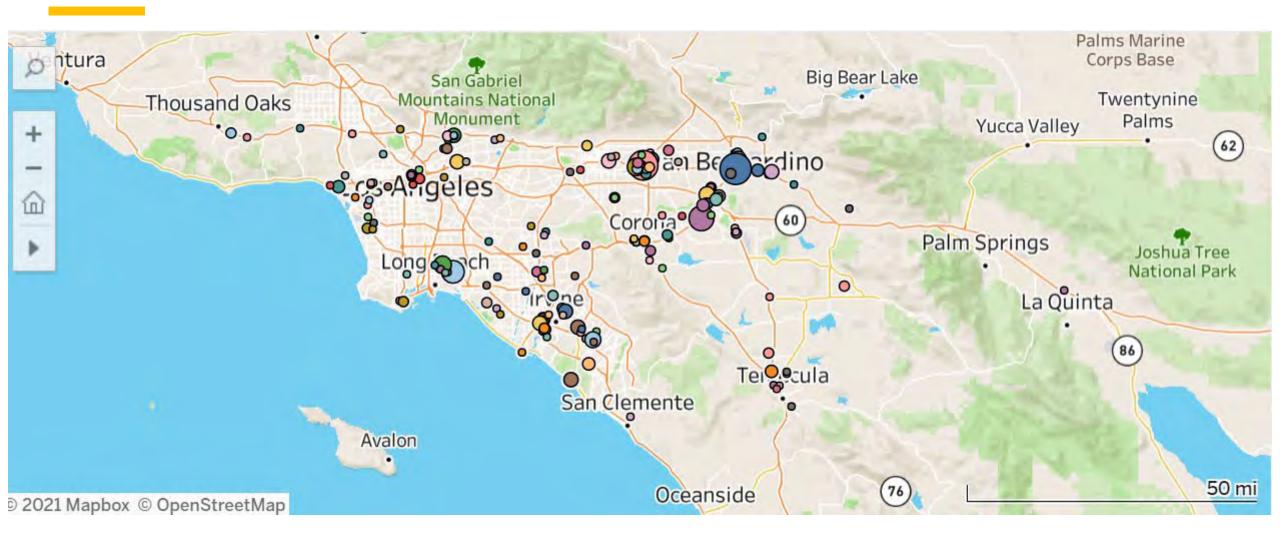








Local Outreach to Date

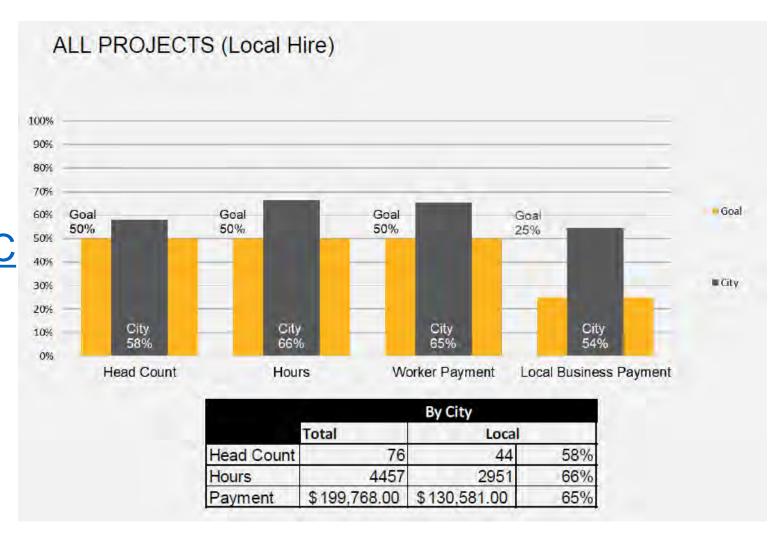






Economic Impact – Measure CC

- \$11 million
 - Contracted to Date to Local Firms
 - As of March 2021
- Learn more at: www.sbccd.edu/MeasureCC







How to Find Out About Bids



Register with SBCCD:

https://pbsystem.planetbids.com/portal/29414/portal-home









San Bernardino Community College District Vendor Portal



NEW VENDOR REGISTRATION

Create a new vendor record.

If you wish to view or edit an existing vendor, simply Log In.



BID OPPORTUNITIES

Search and bid electronically on opportunities with this agency, download documents, and become a prospective bidder.



MY CONTRACTS

Manage your awarded contracts, record payments, add subcontractors, produce reports



CERTIFIED VENDORS

Find Certified Prequalified Businesses

LOGIN REQUIRED



CONTRACTS

View public information regarding agency contracts.



MY INSURANCE

View and fulfill insurance requests / requirements.

Commence of Addison

Prequalification Programs

UCCAP

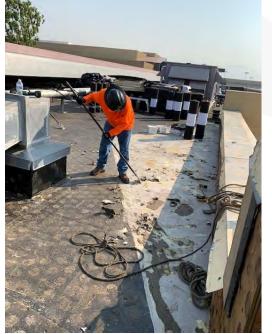
 Informal Bidding process for award of construction <u>contracts valued at \$200,000 or less.</u>

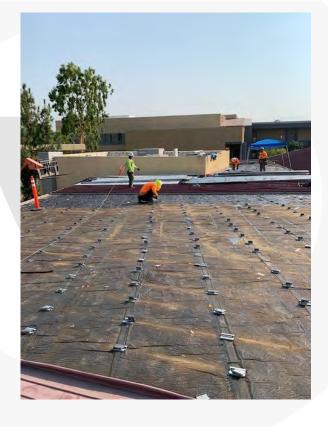
Prequalification

- Program will apply to construction <u>projects</u> <u>between \$200,001 and \$3,000,000.</u>
- Prequalified pools of general contractors (A and/or B licenses) and prequalified pools of subcontractor license classifications.

How to Apply?









AECOM Program Management - Measure CC

Scott Jewell



Interim Program Manager AECOM

scott.jewell@aecom.com

(408) 610-0850

Verónica Flores



Program Design Manager
AECOM

veronica.flores@aecom.com

(310) 980-8370







Program Overview

- \$470M Measure CC Bond
- \$75M Measure M Bond
- \$33M State Funding
- Design-Build and Design-Bid-Build Delivery
- Speed to Market
- Local Participation Board Policy 6610







MEASURE CC BOND CONSTRUCTION PROJECT LIST

Original Priority	Project Title	Campus	Board Approved May 2017	Project List May 2020
1	Career Pathway 1 (New Construction) - Technical Building Replacement	SBVC	\$ 94,509,418	\$ 107,862,052
2	M&O Building Repurposing	SBVC	\$ 4,075,275	\$ 1,476,991
5	New Softball Field	SBVC	\$ 5,360,800	\$ 6,239,193
6	Student Services & Instructional Building (New Construction) - LA Replacement	SBVC	\$ 95,863,832	\$ 104,336,323
7	Admin Building and Campus Center Repurposing	SBVC	\$ 14,103,899	\$ 8,794,277
8	Crafton Hall Renovation (SSC)	CHC	\$ 6,250,465	\$ 4,118,816
10	Student Support Building Renovation (SSB)	CHC	\$ 3,589,587	\$ 2,198,933
11	Gymnasium Demolition	CHC	\$ 2,832,067	\$ 3,369,725
12	East Valley Public Safety Training Center (New Construction)	СНС	\$ 10,415,894	\$ 9,537,595
13	Career Pathways 2 (New Construction)	SBVC	\$ 60,200,322	\$ 89,055,227
14	Physical Science, Health Life & Safety building Secondary Effect	SBVC	\$ 4,485,265	\$ 4,425,388
22	East Instructional Building (New Construction)	CHC	\$ 41,288,427	\$ 54,140,454
24	Central Complex 2 Renovation (CHS)	CHC	\$ 11,788,829	\$ 17,252,583
25	Child Development Center Renovation (CDC)	CHC	\$ 5,767,218	\$ 3,784,297
28	SBVC campus wide Infrastructure	SBVC	\$ 48,173,314	\$ 32,849,198
29	CHC campus wide Infrastructure	CHC	\$ 16,974,070	\$ 11,974,070
*	Existing PAC Demo	CHC	\$ -	\$ 9,622,474
*	New PAC Building	CHC	\$ 	\$ 41,007,223



DB / Progressive DB Delivery - Projects Updates

Activity

Procurement Date

Design-Build Requests for Qualification & Proposal (D-B RFQP)

- CHC East Valley Public Safety Training Center (DB)
- SBVC Career Pathways 2 (Progressive DB)
- CHC Central Complex 2 Renovation (DB)
- SBVC Instructional Student Services Building (Progressive DB)
- CHC Instructional Building (Progressive DB)

Issued March 2021

Issued April 2021

May 2021

July 2021

July 2022



CHC East Valley Public Safety Training Center

Project Budget: \$9.5M

Delivery Method:

Design-Build

Project Status:

Design-Build Entity Procurement

Anticipated Start of Construction: Aug 2022

Anticipated Project Completion: Aug 2023





CHC Central Complex 2 Renovation

Total Project Budget: \$17.2M

Delivery Method: Design-Build

Project Schedule:

- Status: In Criteria Documentation
- Design-Build Entity Selection: Q2 Q3 2021
- Construction through Move-In:

Phase 1: Q3 2022 - Q1 2023

Phase 2: Q1 2023 - Q4 2023





SBVC Career Pathways 2

Project Budget: \$89M

Delivery Method:

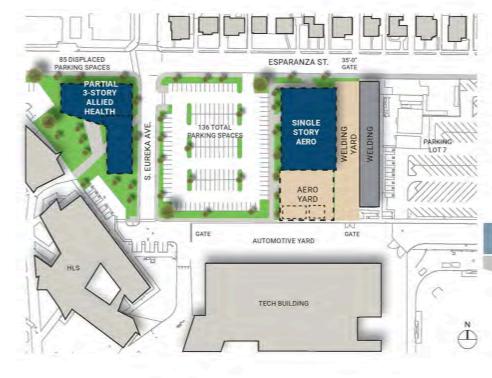
Progressive Design-Build

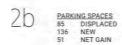
Project Status:

Design-Build Entity Procurement

Anticipated Start of Construction: Jan 2023

Anticipated Project Completion: Sep 2025







1ST LEVEL









SBVC Student Services Building

Project Budget: \$104M

Delivery Method:

Progressive Design-Build





Project Status:

Criteria Documents and Programming

Design-Build Entity Procurement: Q2 – Q3 2021

Anticipated Start of Construction: Jul 2023

Anticipated Project Completion: Sep 2025





Design-Bid-Build Delivery

Active Project Updates





SBVC Technical Building Replacement

Project Budget: \$107M

Delivery Method: Design-Bid-Build

Targeted State Funding: \$33.4M

Project Status:

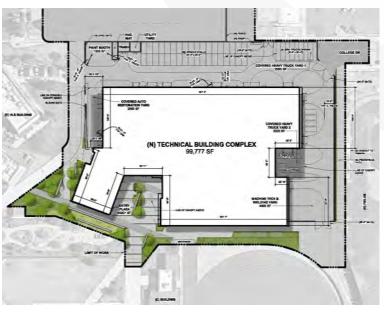
DSA Review Pending – Next Step Submit to State Chancellor's Office for Approval

Bid/Award: June 2021 - Sep 2021

Anticipated Start of Construction: Oct 2021

Anticipated Project Completion: Jan 2024







SBVC Softball Field

Project Budget: \$6.2M

Delivery Method: Design-Bid-Build

Project Status:

In DSA Design Review

Bid/Award: July 2021 – Oct 2021

Anticipated Start of Construction: Aug 2021

Anticipated Project Completion: Mar 2022







CHC Performing Arts Center

Project Budget: \$41M

Delivery Method: Design-Bid-Build

Targeted State Funding: \$6.5M

Project Status:

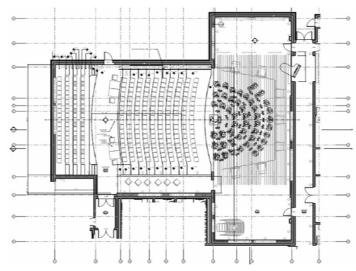
In Design

Bid/Award: Q2 2022 - Q3 2022

Anticipated Start of Construction: Sep 2022

Anticipated Project Completion: Jul 2024





CHC Gym Demolition

Project Budget: \$3.4M

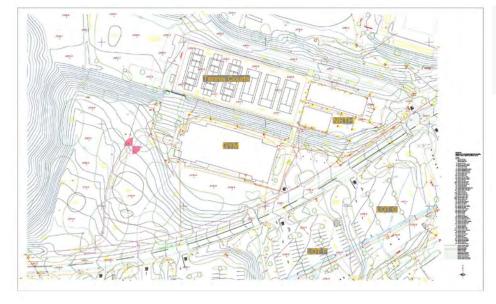
Delivery Method: Design-Bid-Build

Project Status: Closeout

Anticipated Completion: May 2021









CHC Child Development Center Renovation

Project Budget: \$3.7M

Delivery Method: Design-Bid-Build

Project Status:

In Design

Bid/Award: March 2022 – May 2022 Anticipated Start of Construction: May 2022 Anticipated Project Completion: November 2022





CHC Student Support Building Renovation

Project Budget: \$2.2M

Delivery Method: Design-Bid-Build

Project Status:

In Design

Bid/Award: Jan. 2022 - April 2022

Anticipated Start of Construction: April 2022

Anticipated Project Completion: October 2022







CAMPUS-WIDE INFRASTRUCTURE SUB-PROJECTS

Active Project Updates









CHC Exterior Lighting Upgrades

Project Budget: \$1.5M

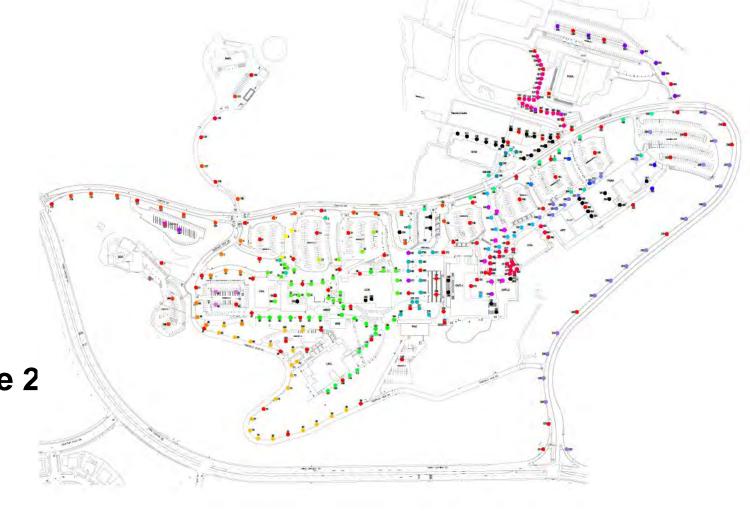
Delivery Method:

Design-Bid-Build

Project Status:

In Construction

Anticipated Completion: June 2



CHC Irrigation Control Upgrade

Project Budget: \$680K

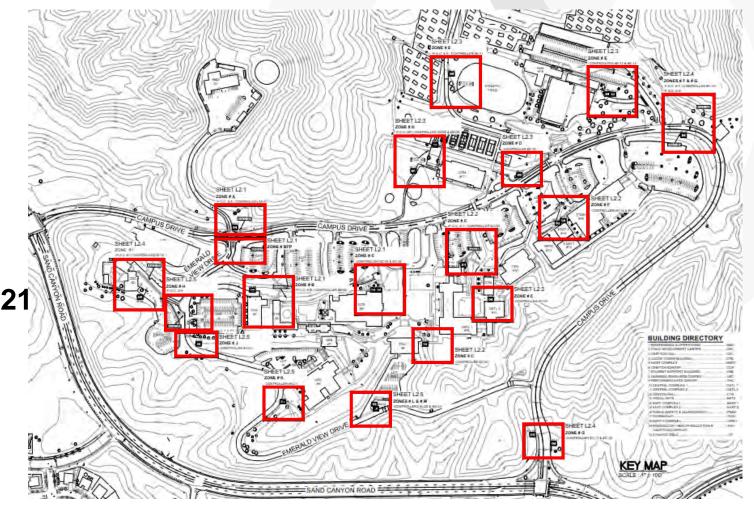
Delivery Method:

Design-Bid-Build

Project Status:

In Construction

Anticipated Completion: July 2021







CHC Campus Accessibility and Site Improvements

Project Budget: \$600K

Delivery Method: Design-Bid-Build

Project Status:

In Design

Bid/Award Phase 1: June 2021 - Sep. 2021

Anticipated Start of Phase 1 Construction: Sep. 2022

Bid/Award Phase 2: Sep. 2021 - Dec. 2021

Anticipated Start of Phase 2 Construction: Dec. 2022

Anticipated Project Completion: Mar. 2022



SBVC Planetarium Upgrades

Project Budget: \$1.1M

Delivery Method: Design-Bid-Build

Project Status:

In Design

Bid/Award: Aug. 2021 – Nov. 2021

Anticipated Start of Construction: Nov. 2022

Anticipated Project Completion: April 2022







SBVC Campus Roofing Replacements

CDC, Planetarium, and Observatory Buildings

Project Budget: \$4M

Delivery Method:

Design-Bid-Build

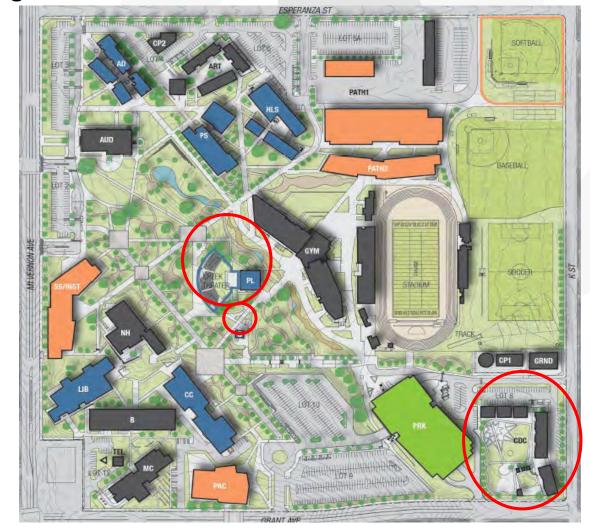
Project Status:

In Design

Bid/Award: June 2021 - Aug. 2021

Anticipated Start of Construction: Aug. 2021

Anticipated Project Completion: Dec. 2021





SBVC East Wing Upgrades

Project Budget: \$4M

Delivery Method:

Design-Bid-Build

Project Status:

Procurement Design services: May 2021 – July 2021

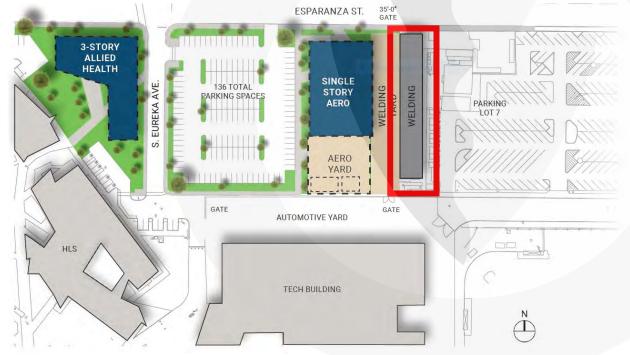
Bid/Award: Dec. 2021 – March 2022

Anticipated Start of Construction:

March. 2022

Anticipated Project Completion: Oct.

2022









Q&A



Thank You!

















What's the SBDC?

Who We Are

The SBDC is a national program with over 1,000 locations which helps stimulate economic growth through business development. We're a proud resource partner of the

U.S. Small Business Administration (SBA).



Programs and Services

- Counseling Confidential, one-to-one help with business concerns at no cost.
 - -Procurement Opportunities
 - -Business and Marketing Strategies
 - -Financial Analysis
 - -Financing
- Training topics of importance for small business owners and employees.
- Resources connections to organizations, people and resources that help small business

Certifications for Your Business

Karla V Gonzalez, MBA





ORANGE COUNTY INLAND EMPIRE NETWORK



AGENDA



- Certifications
 - Definition of Acronyms
 - Federal
 - State
 - Utilities
 - Private Sector

Acronyms....what do they all mean??

- SBE Small Business
- DVBE Disable Veteran Business
- MBE Minority Owned Business
- WBE Woman Owned Business
- DBE Disadvantaged Business Enterprise
- SDVOSB Service Disabled Veteran Owned Small Business
- VOSB Veteran Owned Small Business
- WOSB Woman Owned Small Business
- EDWOSB Economically Disadvantaged Woman Owned Small Business
- LGBTE Lesbian, Gay, Transgender Business Enterprise

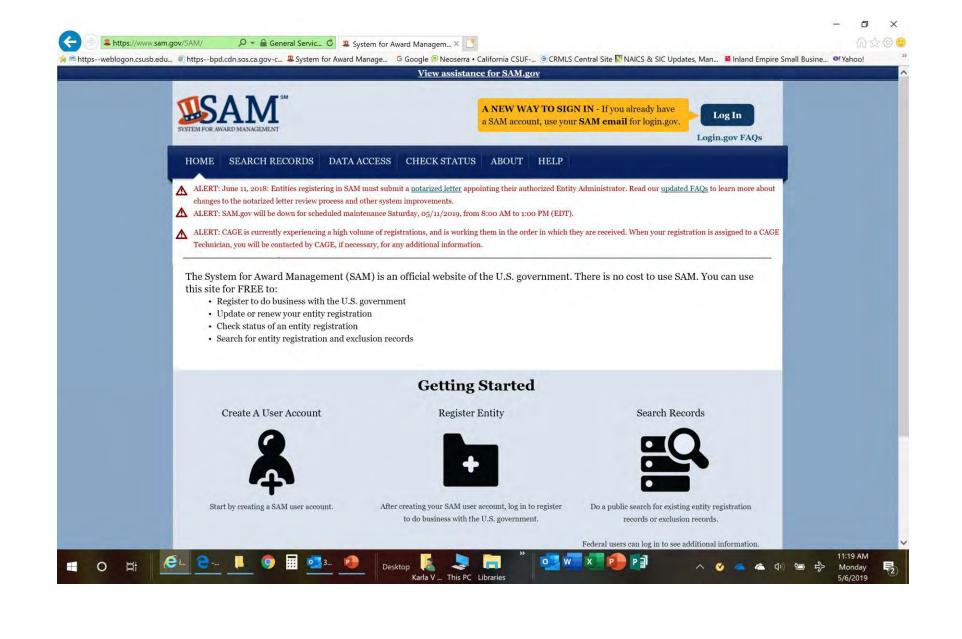


Magic # is 51%

Qualifying owner/owners must have the ability to run the day to day operations, authority to make financial decisions, hold the highest position, highest paid, and have sufficient experience in the industry.... O.C.M.

- Ownership
 - 51% Owner of Business
- Control
 - 51% Controlled
- Management
 - 51% Managed

FEDERAL



Federal - DSBS

Complete **DSBS** (Dynamic Small Business Search) which is the **SBA Profile** section in **SAM**

- All Small Businesses with active SAM records are included
- Includes Keywords and Capability Narrative

Government and Primes use DSBS to:

- Find Small Businesses who can provide specific services and products
- Small Businesses with specific Socio Economic Certifications

^{**}DSBS is controlled by the SBA, not SAM

Federal Certifications

SBA Certifications

- 8(a)
- HUB Zone
- WOSB
- EDWOSB

Veterans Affair Certification

- VOSB
- SDVOSB

California

State Certifications

Small Business/PW SBE

- Gross Receipts under
 - \$15m for SBE
 - \$36m and less than 200 employees for SBE PW
- Independently owned and operated
- Principal office located in California
- Not Dominant in its filed of operations

Online approval *may request supporting docs



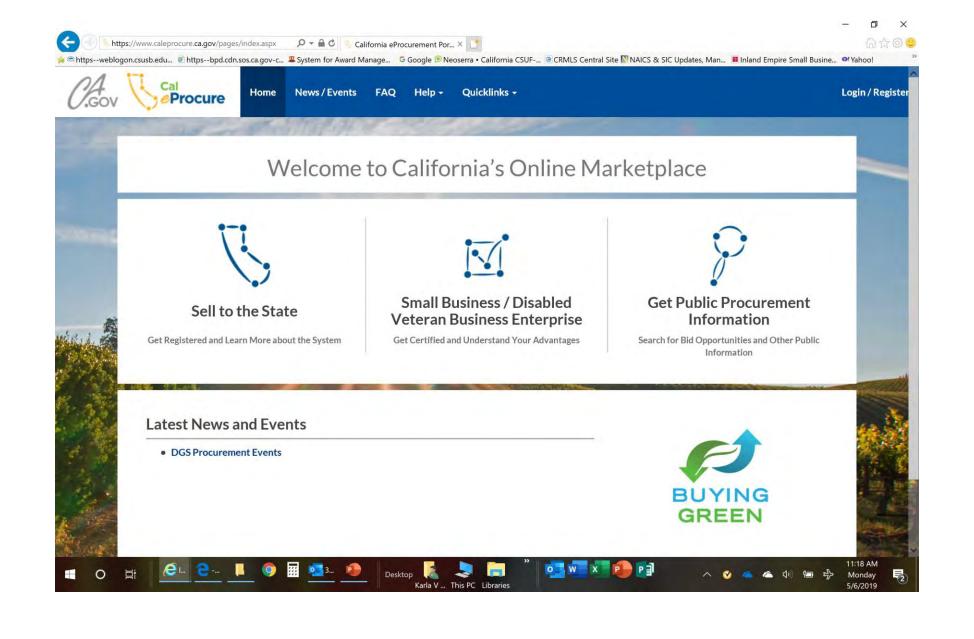
DVBE

- 51% or greater ownership by U.S. military veteran (LLC = 100%)
- Veteran's Services disability must be rated at least 10%
- Disabled Veteran must be domiciled in California
- Daily operations are managed and controlled by the DVE

30 day processing timeframe

Online Certifications:

www.caleprocure.ca.gov



DBE Program (Caltrans & Metro)

- The California Unified Certification Program (CUCP) provides "one-stop shopping" certification services to small, minority and women businesses seeking to participate in the United States Department of Transportation (USDOT) Disadvantaged Business Enterprise (DBE) Program
- As mandated by USDOT in the DBE Program, Final Rule 49 Code of Federal Regulations (CFR), Parts 23 and 26, all public agencies that receive USDOT federal financial assistance must participate in a statewide unified certification program. These public agencies, commonly referred to as "recipients" of USDOT funds, include municipalities, counties, special districts, airports, transit agencies, and the State Department of Transportation (Caltrans).
- The California Unified Certification Program (CUCP) went into effect on January 1, 2002. It
 is a "One-Stop Shopping" certification program that eliminates the need for a DBE or
 ACDBE firm to obtain certifications from multiple agencies within the State. A business
 certified as a DBE or ACDBE through the CUCP is automatically accepted by all USDOT
 recipients in California

DOT/CUCP Certification

Dept of Transportation – DBE Disadvantage Business Enterprise



- The disadvantaged individual must be a U.S. citizen (or resident alien)
- The disadvantaged individual must have a personal net-worth (PNW) of less than \$1.32 million
- Owned 51% by a socially and economically disadvantage individual
- Valid for 5 years
- No Application Fee

**As mandated by USDOT in the DBE Program, Final Rule 49 Code of Federal Regulations (CFR), Parts 23 and 26, all public agencies that receive USDOT federal financial assistance must participate in a statewide unified certification program. These public agencies, commonly referred to as "recipients" of USDOT funds, include municipalities, counties, special districts, airports, transit agencies, and the State Department of Transportation (Caltrans).

Utilities

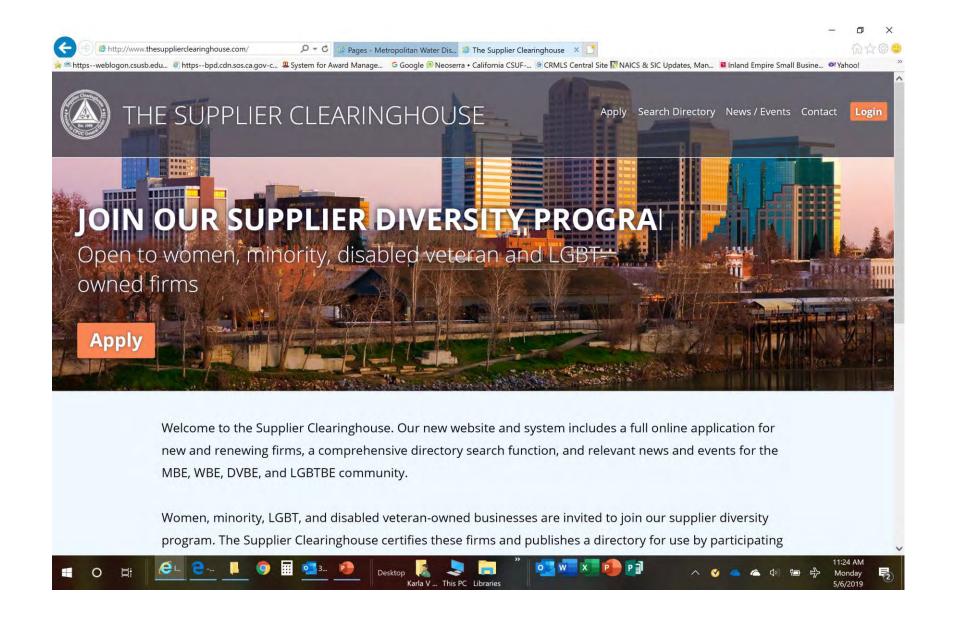


CPUC – Supplier Clearinghouse

MBE/WBE/LGBT Owned Enterprise

- 51% owned and managed by a Minority or Woman or LGBT
- Certification is valid for 3 years
- Doing Business with Utilities

NO FEE APPLICATION FOR MBE/WBE



Private Sector

Private Sector Certifications

National Minority Supplier Business Development Council

- MBE
 - Minority Business Enterprise

Women Business Enterprise National Council

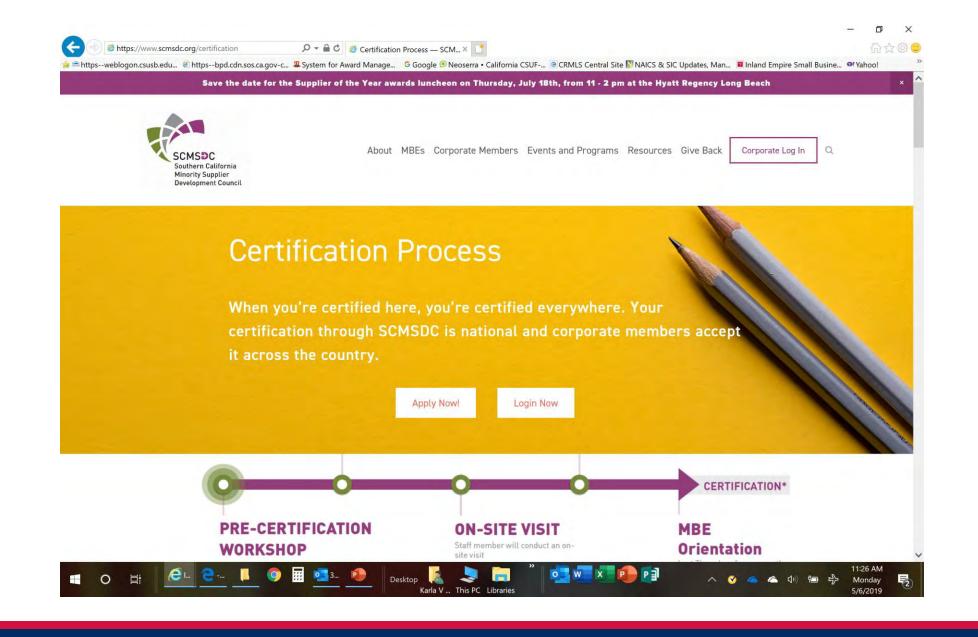
- WBE
 - Woman Business Enterprise



Minority Supplier Development Council

- 51% owned, managed, operated and controlled by an ethnic minority owner or group of ethnic minority owners
- The minority owners who make up at least 51% ownership must be U.S. Citizens.
- The highest titled position in the business must be held by a minority owner.
- Ability to submit all required business documentation for your company
- Annual membership fee (Varies)

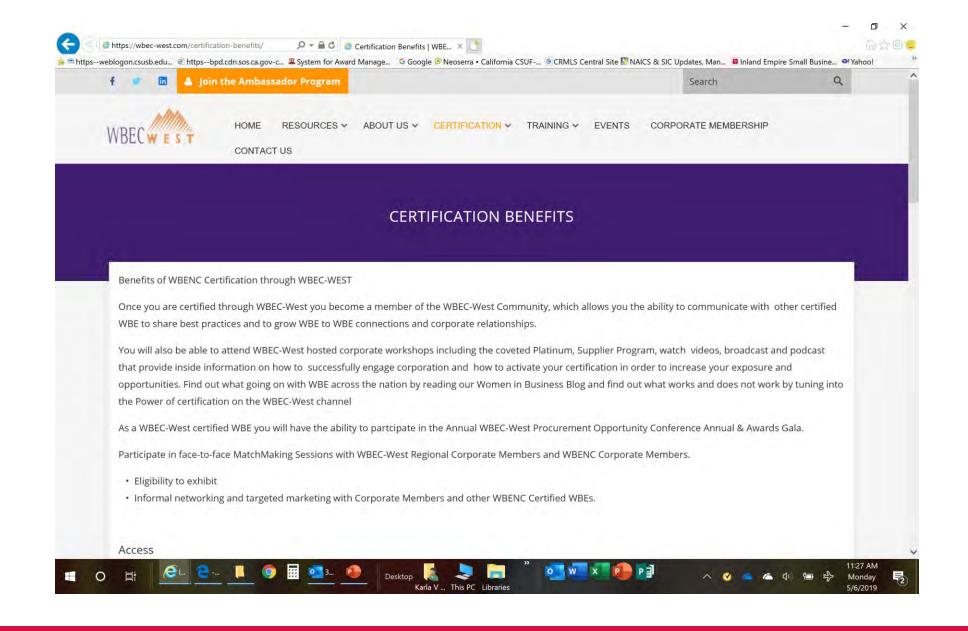
www.scmbdc.org





Women Business Enterprise National Council

- 51% owned, managed, operated and controlled by a Woman owner or group of Women owners
- The Women owners who make up at least 51% ownership must be U.S. Citizens or have permanent legal residency
- The highest titled position in the business must be held by a Woman owner.
- Ability to submit all required business documentation for your company
- Annual membership fee (Varies)



Documentation Required

- Tax Returns
- Financial Statements
- Resume
- Personal Financial Statements
- Proof of Capital
- Bank Signature Card
- Legal Structure Documents and Licenses
- Additional documents vary on Certification







Business Certification Consultant



Karla V Gonzalez, MBA kgonzalez@iesmallbusiness.com C: (951) 741-2132

SBA 8(a) SBA HubZone SBA WOSB/EDWOSB Veteran Affairs SDVOSB/VOSB SBE -Small Business Enterprise MBE - Minority Business Enterprise WBE – Women Business Enterprise DBE – Disadvantaged Business Enterprise DVBE – Disabled Veteran Business Enterprise LGBTE - Lesbian, Gay, Bisexual, Transgender Business Enterprise

www.inlandempiresbdc.org Office 951-781-2345

Any questions?



Brought to you by the SBCCD Small Contractor Bootcamp May 5, 2021

Top Ten Tips for Surety Success!

Heis Surety and Insurance Services, Inc.

3664 Elizabeth Street, Riverside 92506

Ph: 909-378-3138 / Email: tracey@heissurety.com

Tracey Lawrence

Action Items for Small Construction Companies interested in Government Construction Contracting

- 1. Know and understand the rules/ principles of Surety.
- Manage your 3 C's of Surety everyday, all the time. (Character, Capacity, and Capital)
- 3. Connect with a Surety Agent that you trust. It will make disclosure and transparency less stressful for you.
- Timing is everything. Start the bonding process before you have a bond need.
- 5. Make business decisions that support your surety goals.
- 6. Financial statements prepared by a construction CPA on a percentage of completion basis add weight to your application.
- 7. Fancy financial statements with lackluster numbers and ratios will not work; so control what your financial statement says about you.
- 8. Forecast, Plan, Implement, and Repeat an effective **surety strategy** takes at least three years to execute and yield.
- Do what large construction companies do in the area of bonding.
 (Example: Find out what a Work-in-Progress schedule is and use it.)
- 10. You are the only SUPERHERO in your surety bonding story! Own it!

5/6/2021