

### **MEASURE CC**

BUILDING NEW OPPORTUNITIES FOR OUR STUDENTS & OUR COMMUNITY





### **Session 2**

## Small Contractor Boot Camp



# Agenda

- Welcome & Introductions
- Preparing a Bid with SBCCD
- Procurement Technical Assistance Center
- UCCAP / Prequalification
- Q&A
- Meeting Closes

# Facilities, Emergency Management and Construction – SBCCD

### Hassan Mirza, Facilities Project Manager



Project Manager Facilities, Emergency Planning and Construction

hmirza@sbccd.edu

(909) 388-6954





# Preparing a Bid with SBCCD

### **Bidding Process**

- Advertisement
- Request for Proposal (RFP), NIB
- Job Walk
- Requests for Information (RFI)
- Addenda
- Bid Submittal
- Bid Opening Date/Time
- Notice of Intent to Award (NOITA)
- Board Approval
- Construction Contract and Purchase Order (PO)
- Notice to Proceed (NTP)



473 E CARNEGIE DR #200, SAN BERNARDINO, CA 92408 Telephone (909) 889-9666 / Fax (909) 884-2536

#### SHERRI LIEN GIFFIN SBCCD/AECOM 550 E HOSPITALITY LANE STE 200 SAN BERNARDINO, CA - 92048

#### PROOF OF PUBLICATION

#### (2015.5 C.C.P.)

State of California ) County of SAN BERNARDINO ) ss

Notice Type: BID - NOTICE INVITING BIDS

#### Ad Description:

BID NO. CC02-3626-01 Exterior Lighting Improvements at Crafton Hills College

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN BERNARDINO COUNTY SUN, a newspaper published in the English language in the city of SAN BERNARDINO, county of SAN BERNARDINO, and adjudged a newspaper of general circulation as defined by the laws of the State of California, under date 06/27/1952, Case No. 73081. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

SB #: 3376267

Notice is hereby given that the San Bernardino Community College District (SBCCD) located at 550 E Hospitality Lane #200, San Bernardino CA, 92408, acting by and through its Governing Board, is seeking bids from contractors who hold a California A, B, or C-10 contractors license and are DIR registered that are interested in providing construction services for Exterior Lighting Improvements at Crafton Hills College (NIB# CC02-3626-01). Contractors may obtain the NIB document the NIB document at http://www.sbccd.org/Facilities Pla nning and Construction/Construction n Bid Opportunities Please address requests for information to Sherri Lien Giffin, at sherri.lien.giffin@aecom.com. There will be a non-mandatory Prebid Meeting to be held on July 8, 2020 at 8:000m PDT at 11711 Sand Canyon Road, Yucajpa CA 92399, BL1 Maintenance & Operations – Construction Offices. SUBMISSION will be in an electronic format ONLY in one single pdf file via PlanetBids by no later than July 31, 2020 at 2:00pm PDT. The bid opening information to be determined. See NIB for further details. 74/, 7/1/20

SBS-3376267#

07/04/2020, 07/11/2020

Executed on: 07/14/2020 At Riverside, California



# **Bid Package**

- Bid Alternatives
- Required License
- Allowance
- License and Department of Industrial Relations Number (DIR)
- Scope of Work
- Time Schedule
- Subcontractors
- Public Works Reforms (SB 854) Requirements
- Prevailing Wage Requirements
- Bonds (Separate Payment and Performance Bonds)
- Notice of Inviting Bids (NIB) Exhibits

SBCCD Measure CC Projects



#### **BIDDING DOCUMENTS**

#### FOR THE

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

550 E. Hospitality Lane, Suite 200 San Bernardino, CA 92408

FOR CRAFTON HILLS COLLEGE EXTERIOR LIGHTING IMPROVEMENTS NIB # CC02-3626.01 Project No. CC02-3626-01

NIB RELEASED: 07/04/2020 Pre-Bid Meeting (nonmandatory): 8:00 AM PDT on 07/08/2020 REQUESTS FOR INFORMATION DUE: on July 15, 2020 FINAL ADDENDUM ISSUED: July 22, 2020 PROPOSALS DUE: 2:00 PM PDT July 31, 2020 PROPOSALS Opened on July 31, 2020

Submit Requests for Information to: Sherri Lien Giffin, Measure CC Bond Program, Program Controls Analyst Email: <u>sherri.lien.giffin@aecom.com</u>

Submit Proposals To: PlanetBids.com <u>https://www.planetbids.com/portal/portal.cfm?CompanyID=29414</u>. Bidders must be a registered vendor with SBCCD in PlanetBids to submit.

Issued July 04, 2020



## **Procurement Schedule** (Example)

- NIB Issued
- Pre-proposal Meeting: 8:00 am PST
- Requests for Clarifications ("RFCs")
- Due prior to: 2:00 pm PST
- Final Addendum Issued
- Bid Due prior to: 2:00 pm PST
- Bids Opened on:
- Anticipated Start 30 to 45 Days

SaturdayJuly 4, 2020WednesdayJuly 8, 2020WednesdayJuly15, 2020

 Wednesday
 July 22, 2020

 Friday
 July 31, 2020

 Friday
 July 31, 2020

## **Bid Submissions**

Submit Proposals To:PlanetBids.com

https://www.planetbids.com/portal/portal.cfm?CompanyID=29414

 Bidders must be a registered vendor with SBCCD in Planet Bids to submit.

•Any bids received after the time and date stated above or after any extensions due to material changes will not be opened. Please take notice that PlanetBids' system will not allow electronic submissions after 2:00 PM PDT.

The proposals shall be submitted by the bidders through PlanetBids
 Sealed Envelope electronic system



# **Bid Opening**

- San Bernardino Unified Community College District and PMT will hold a bid opening shortly after the receipt of the bids and "UNSEAL" the electronic bids on the same day. The details of this will be provided in a future Addendum.
- The bids will be tabulated, analyzed for completeness, and assurance that all forms have been received in accordance to the instructions to bidders
- Lump Sum bid will be awarded to the Lowest Responsible Bidder, the successful bidder will receive a notification of intent to award



# Notice of Intent to Award (NOITA)

### <u>Requirements</u>

- Two sets of Contract Agreement
- Performance and Payment Bonds
- Other Forms of Construction Agreement
- Completed W-9
- Proof of Department of Industrial Relations Number (DIR #)
- Certificate of Insurance per Contract Requirements
- California Proof of Active Construction Contractor License
- Completed Supplier Information Form





#### NOTICE OF INTENI TO AWARD CONTRACT

*Via Em.ii* September 4, 2020

Champion Eled ric Inc. 3950 Gamer Road. Riverside, CA 92301

Attn: Pal Howard

Subject: San Bernardino Community Collegie Dismic,trmstnict') Crafton Hills Exte, ic rLi ghting Project #C002-3626.01 Gomlrucion Services.NOITA-Revised

Please lake notice, that pursuarit to the Inslluc; ii on for Bidders 1ss11ed by the Distrio! in connection with the above reference de Project. This shall comritte the Districts Notice of Intent to Award the Contract fur the construction service fur Crafton Hill Is Exterior Lightin g Project #CC02-3626.01. The [li 31rict intermis to award the Contract for the Project in the amount of **\$834**, **900.00** to Champion Electric, In c. as, the responsible and responsive bidder. Award Ofthe Contract for the Projeol will be considered by the District's Board of firw, less at the monthly meeting of the [listrict's Board of Timslees on October **8**, **21120** beginning at 4:00 pm via conference video/call at Zoom Conference: <a href="https://cccconfer.zoom.11sW549366869">https://cccconfer.zoom.11sW549366869</a> or {669} 900-6833. Champion Electric, Inc. is 11% come to attend.

It is the Distnicfa Intent Io Award the ConIraci provided that all of the following requirements are complied. Please furnish lihe follo"Ling doruments to he District as soon as possible, no later fran September 17 2020 at 4:110 PM. (exceptil.ems 2 a11d8 below, see dates below)

- GonIracior Form Agreement 11<sup>th</sup> your signature for final execution. Please nole that each page of the Contract Agreement needs to be liUed out where applicable and signed in the lower right-han d corner as acknO'.vledgement lha! *you* have read and agreed to all lenms contained on filat page and the Agreement, and corporate seal is required.
- 2. All Performance and Pai;,menl bonds. or ihe above lola! awarded amounl shall be exocuted



Instructions: Please provide information about your company as indicated. Submit completed form by email to businessservices@sbccd.org with a completed IRS W-9 form

Please note this is a companion form to the IRS's form W-9, the Name on this form must match name on the W-9 companion form

<ol> <li>Company Name &amp; Mailing Add (for quotes &amp; purchase orders)</li> </ol>		ayment Mailing Address: (if different from previous)
Name:	Nam	le <u>:</u>
Address:	Addres	55:
City:	City	r
State:	Zip Code: State	:Zip Code:
County/Parish:	County/Pa	rish:
Phone Number:	Phone Nur	nber:
Fax Number:	Fax Nur	nber:
E-mail Address		
If No, Please skip to section 5.	plier listed as Individual/Sole Proprietor ving: This information is <u>required</u> by the St	Routing Number or Single-Member LLC? Yes No tate of California Employment Development Department
5. For all Public Works Supplier	Ale non fill all constants of the	e over \$1,000; repair, maintenance, construction, etc. rorks suppliers, please skip to section 6.)
Department of Industrial Relation	ns Number if Applicable (DIR#)	
The Name of the Suppler DIR N General Contractor's License Nu		
6. Persons authorized to sign bids	, offers and contracts:	
Name:	Position:	Phone:
7. Person to contact regarding sa Name:	les or services:Position:	Phone:
E-mail:		



Form	W-	.9
(Rev. C	october 2	2018)
Departr	nent of th	ne Treasu
Internal	Revenue	Service

#### Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

heck appropriate box for federal tax classification of the person whose name is entered on line 1. Chec illowing seven boxes.	certain entities, not individuals; se instructions on page 3):
Individual/sole proprietor or C Corporation S Corporation Partnership single-member LLC	Trust/estate Exempt payee code (if any)
Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partners' Note: Check the appropriate box in the line above for the tax classification of the single-member own LIC if the LIC is classified as a single-member LLC that is disregarded from the owner unless the own another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single is disregarded from the owner should check the appropriate box for the ax classification of its owner the sidersgarded from the owner should check the appropriate box for the lax classification of the owner the sidersgarded from the owner should check the appropriate box for the ax classification of the owner the sidersgarded from the owner should check the appropriate box for the ax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner should check the appropriate box for the fax classification of the owner the sidersgarded from the owner sidersgarded from the owne	er. Do not check her of the LLC is member LLC that code (if any)
Other (see Instructions) >	Applies to accounts maintained outside the US
 ddress (number, street, and apt. or suite no.) See instructions.	equester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later. Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and* 

r Identi	ficatio	on numi	ber	-		
-						
	r identi	r identificati	r Identification num	r Identification number	r identification number	- I I I I I I I I I I I I I I I I I I I

Social security number

Number To Give the Requester for guidelines on whose number to enter.

#### Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2.1 am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ►	Date►

Cat. No. 10231X

#### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (TIN), adoption taxpayer identification number (ATN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

Form 1099-INT (interest earned or paid)

 Form 1099-DIV (dividends, including those from stocks or mutual funds)

 Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)

 Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)

. Form 1099-S (proceeds from real estate transactions)

- Form 1099-K (merchant card and third party network transactions)
   Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- · Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.





# Q&A







Julie Ann Padilla Director, PTAC Julie.padilla@rccd.edu

RCCDPTAC.COM

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## Procurement Technical Assistance Center (PTAC)

This procurement technical assistance center is funded in part through a cooperative agreement with the Defense Logistics Agency.

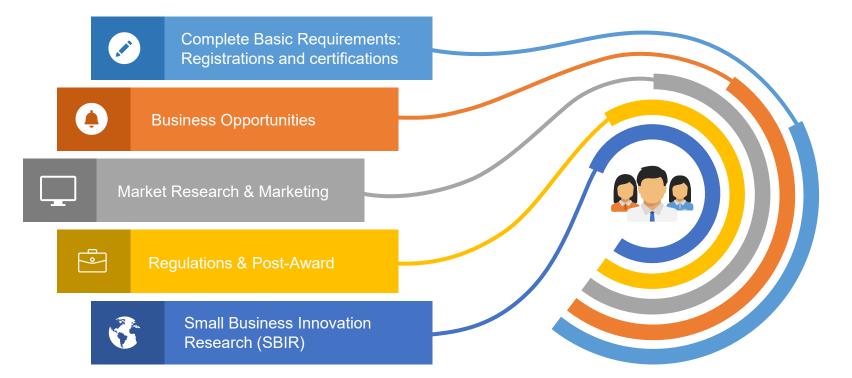
### Services

- \* Procurement hands-on counseling and technical support
- \* Full service bid matching via e-mail; automatic searches every business day for customized
   "key words" pertaining to your business
- Regular workshops on doing business with government agencies and related topics





### Hands-on counseling and technical support





rccdptac.com

### **Outreach** events

- How to become a GSA contractor
- Doing business with the government(webinar)
- Doing business with the State of California
- Government Capability Statement (Online Training)

### In-person | Webinar | Online Training



### WWW.RCCDPTAC.COM



### Locations

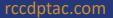
94 PTAC Primary Locations

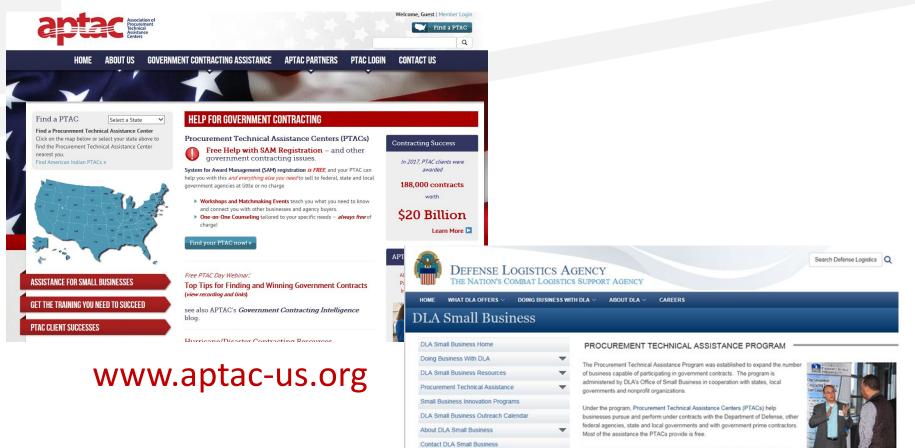


RCCD

INLAND EMPIRE PTAC PROCUREMENT TECHNICAL ASSISTANCE CENTER

20





Connecting Business.

Learn more about how to use the Procurement Technical Assistance Program to connect businesses with the government

usiness to Governmer

PTAC support to businesses includes registration in systems such as the System for Award Management (SAM), identification of contract opportunities, help in understanding

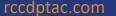
requirements and in preparing and submitting bids. Read reviews from businesses about the support they received from the PTACs.

The PTACs have a local presence in all 50 states, Washington, D.C., Puerto Rico and Guam. Other PTACs specialize in assistance to federally recognized Indian tribes and Alaska Native entities, their members and reservations throughout the country.



http://www.dla.mil/SmallBusiness/PTAP/





## **PTAC Client's Requirements**

- Have a business
- Business location: <u>Riverside</u> or <u>San Bernardino</u> counties
- Minimum \$25K in sales in the private sector and/or government.
- Customer base that demonstrates past performance
- Computer literacy
- Respond to our two surveys:
  - Contract awards quarter report
  - Annual Customer Satisfaction Survey



### Government vs Commercial

- Regulations
- Competition
- Cost breakdown
- Disclosure of customers and contracts
- Disclosure of operational system
- Labor Laws
- Audits

## Benefits of doing business with the government

- Diversify your business
- Increase sales





### **Potential New Customers**



- Federal Government
- State Government
- Local Government
  - Cities
  - Counties
  - School Districts
- Government Prime Contractors



## **Contracts All Types & Sizes**

### FCC Butner Catholic Priest Services

The Federal Bureau of Prisons, Federal Correctional Complex, at combined NC Butner. intends issue to а Company Data O .. ..

### **Janitorial Services**

The Navy Exchange Service Command is in need of commerciallybased janitorial services and supplies at the NEX Barber Shop and Mini

### Z--Painting for Main Interior Building

The contractor will providing painting as descripted in the enclosed

### Strategic Communications and Engagement Plan

**Bid#:** 0

Type:Bid

### Marketing Services

Bid#: WDARC-015 (More Details)

Contract Oppo

Notice ID 15B1062002000

#### Contract O

Notice ID N00250-19-C

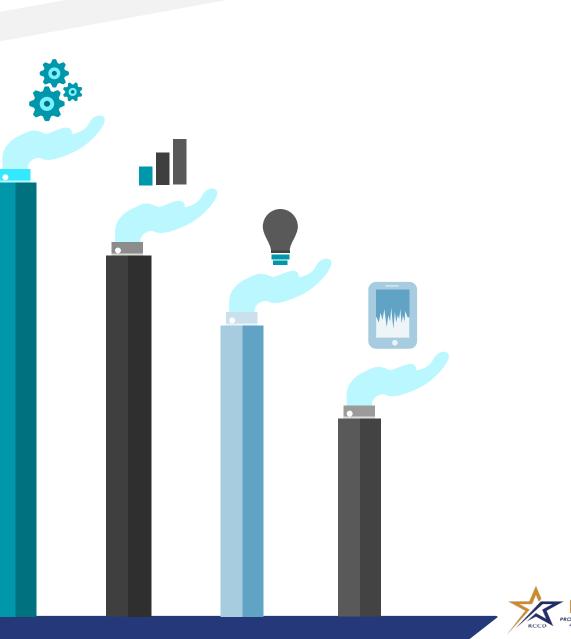
Contrac

Notice ID D16D600



### How to get started

- Self-assessment
- Market research
- Basic requirements
- Business
  - opportunities
- Marketing



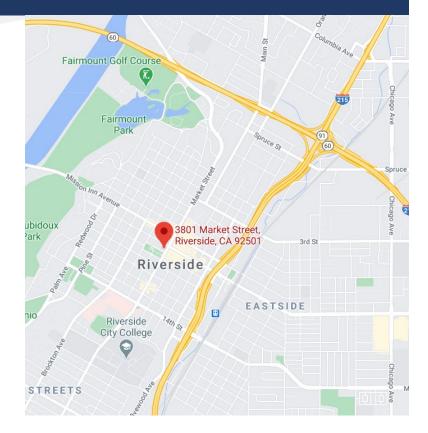
## Thank you!



Telephone: 951-571-6459 Email: ptac@rccd.edu Website: <u>www.rccdptac.com</u>

LinkedIn: <u>www.linkedin.com/company/ieptac</u> Facebook: <u>www.facebook.com/ieptac/</u>

Connect with us "Construction - Business Collaboration | IE PTAC <u>www.linkedin.com/groups/13934654/</u>



Riverside Community College District Office of Economic Development 3801 Market Street Riverside CA 92501



rccdptac.com

# Local Business Outreach

**Ynez D. Canela** 



**Point of Contact** 

Administrator Local Business Outreach ycanela@sbccd.edu (909) 381-8427





# **Prequalification Programs**

### UCCAP

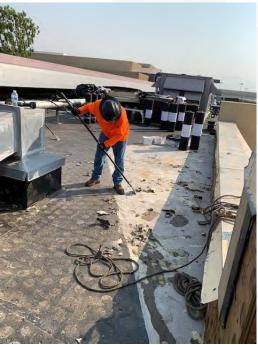
Informal Bidding process for award of construction
 <u>contracts valued at \$200,000 or less.</u>

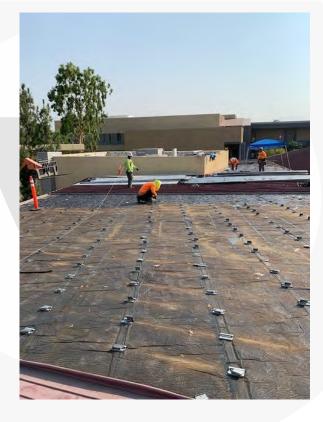
### Prequalification

- Program will apply to construction <u>projects</u> <u>between \$200,001 and \$3,000,000.</u>
- Prequalified pools of general contractors (A and/or B licenses) and prequalified pools of subcontractor license classifications.

How to Apply?











## How to Find Out About Bids



LOG IN

• Register with SBCCD:

### https://pbsystem.planetbids.com/portal/29414/portal-home

### San Bernardino Community College District

Vendor Portal



NEW VENDOR REGISTRATION Create a new vendor record. If you wish to view or edit an existing vendor,



BID OPPORTUNITIES Search and bid electronically on opportunities with this agency, download documents, and become a prospective bidder



MY CONTRACTS

simply Log In.

Manage your awarded contracts, record payments, add subcontractors, produce reports and charts



View public information regarding agency contracts.



CERTIFIED VENDORS



MY INSURANCE View and fulfill insurance requests / requirements.

apuriabi © 2024 a distato

PLANET BIDS

Drivery Deliny | Terms and Conditions





# Q&A





### **Thank You!**









